

WICE 028/2023

9 October 2023

Subject Notification of Effectiveness of Registration Statement and Draft of Prospectus, and the Offered Final Price (Final Price) of the Newly Issued Ordinary Shares in the Initial Public Offering of Euroasia Total Logistics Public Company Limited

To President
The Stock Exchange of Thailand

Reference is made to the fact that WICE Logistics Public Company Limited (the “**Company**”) has notified the progress of the plan for the issuance and offering of the newly issued ordinary shares of Euroasia Total Logistics Public Company Limited (“**ETL**”) (which is the Company’s subsidiary) in the initial public offering (IPO) in the number up to 171,865,440 shares, at the par value of Baht 0.50 per share (“**IPO Shares**”) (including the allocation of IPO Shares in the number of 25,779,816 shares to the specific group of the Company’s shareholders entitled to subscribe for IPO Shares in proportion to their respective shareholding in the Company (Pre-Emptive Rights) at the pre-emptive ratio of 24.8644 shares of the Company per 1 IPO Share of ETL, and the date for determining the list of shareholders entitled to subscribe for such IPO Shares (Record Date)), and the listing of ETL’s Shares as listed securities on the Stock Exchange of Thailand (SET) for a period of time.

In this regard, the Company would like to further inform as follows:

- (1) ETL’s registration statement and draft of prospectus that have been submitted to the Office of Securities and Exchange Commission (the “**SEC**”) have become effective on 9 October 2023.
- (2) ETL has determined its final price (Final Price) of the offering for sale of IPO Shares in the initial public offering at Baht 1.68 per share (“**Offering Price to the Public**”).
- (3) The specific group of the Company’s shareholders entitled to subscribe for IPO Shares in proportion to their respective shareholding in the Company (Pre-Emptive Rights) will be able to subscribe for IPO Shares of ETL at Baht 1.68 per share, which shall be the same as the Offering Price to the Public, during 11 – 12 October 2023 and 16 – 18 October 2023 (5 business days in total) for the subscription by means of completing details in share subscription form (Hard Copy) and during 11 October 2023 - 18 October 2023 (8 days in total) for the subscription via Electronic Rights Offering system (E-RO) (only for a subscriber who is Thai individual). In this regard, please find the details in relation to subscription of IPO Shares from the Notification on Rights and Details of Subscription for the Newly Issued Ordinary Shares of ETL to be Offered to the Specific Group of the Company’s Shareholders



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Entitled to Subscribe for IPO Shares in Proportion to their Respective Shareholding in the Company (Pre-Emptive Rights), which is a Part of the Initial Public Offering of ETL, delivered to the Company's shareholders via registered mail or displayed on the Company's website at www.wice.co.th, ETL's website at www.etl.co.th, or Asia Plus Securities Company Limited 's website at www.asiaplus.co.th.

In addition, the specific group of the Company's shareholders entitled to subscribe for IPO Shares in proportion to their respective shareholding in the Company (Pre-Emptive Rights), the retail investors, other groups of persons who are eligible for the allocation of IPO Shares, and other groups of investors can find further information from ETL's registration statement and prospectus filed with the SEC at www.sec.or.th or ETL's website at www.etl.co.th.

Please be informed accordingly.

Your sincerely,

WICE Logistics Public Company Limited

Miss Poramaporn Chamnongsuk
Company Secretary

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This document shall not constitute an offer for sale of any securities or the solicitation for purchase any securities in the United States or any other jurisdictions in which such offer for sale or solicitation for purchase shall be unlawful. In addition, the offer for sale of IPO Shares of ETL has not been and shall not be registered under THE U.S. SECURITIES ACT OF 1933 (As amended) (the "U.S. Securities Act") or with the securities regulatory authority of any state or jurisdiction (other than Thailand). IPO Shares of ETL may not be offered for sale, disposed of, pledged, or exchanged within such jurisdictions, whether directly or indirectly, in a manner that would be unlawful unless registered under the U.S. Securities Act or the securities laws of the other states or jurisdictions; or such offer for sale or disposal, or solicitation for the offer for sale or disposal of IPO Shares of ETL is made under an exemption from or a transaction under provisions of the securities laws of such jurisdictions.