

**Details and Subscription Procedures and Subscription Payment for the Newly Issued Ordinary Shares of Euroasia Total Logistics Public Company Limited to be Offered to the Specific Group of the Shareholders of WICE Logistics Public Company Limited (“WICE”) Entitled to Subscribe for the Shares in Proportion to their Respective Shareholding in WICE (Pre-emptive Rights)**

**1. Subscription and Payment Period of Euroasia Total Logistics Public Company Limited (“ETL” or the “Company”)**

- For share subscription using hard copy documents, the subscription and payment period is from 8.30 a.m. to 5.00 p.m. of 11-12 and 16-18 October 2023 (5 business days in total); and
- For share subscription via Electronic Rights Offering (E-RO) (for a subscriber who is individual person of Thai nationality), the subscription and payment period is from 8.30 a.m. of 11 October 2023 to 3.00 p.m. of 18 October 2023 (8 days in total).

**2. Subscription Location, Supporting Documents and Evidence of Subscription Payment**

ETL appoints Asia Plus Securities Company Limited (“ASP” or the “Lead Underwriter”) to handle the tasks related to this Pre-Emptive Offering. Newly issued ordinary shares of ETL shall be offered to the specific group of WICE’s shareholders entitled to subscribe for the shares in proportion to their respective shareholding in WICE whose names appear in the shareholder register book of WICE as of 26 September 2023 (the “Record Date”) (collectively called the “Eligible Shareholders of WICE”). The Eligible Shareholders of WICE shall subscribe for ordinary shares of ETL by submitting the subscription form, supporting documents and evidence of subscription payment at the head office of ASP as below:

Name: Asia Plus Securities Company Limited  
Location: Securities Operations Department, 3<sup>rd</sup> Floor No. 175 Sathorn City Tower , South Sathorn Road, Thungmahamek Sub-District, Sathorn District, Bangkok 10120  
Contact Persons: Ms. Arissara Tongyoi / Ms. Sineeya Nualjaem  
Tel Number: 02-680-1333 / 02-680-1327

Subscription for ordinary shares of ETL through postal mail, or fax, or any branch of bank is not allowed. For subscribers in Bangkok and other provinces, please contact the securities company that you have a securities trading account with. Such securities companies will provide advice / collect your subscription documents and send them to ASP for further proceeding as identified in No 4 Subscription and Payment Procedures.

**3. Share Allocation**

The Eligible Shareholders of WICE are entitled to subscribe for ordinary shares of ETL in accordance with the Pre-Emptive subscription ratio (as specified in the Certificate of Subscription Entitlement issued by Thailand Securities Depository Company Limited (“TSD”) (Enclosure 1)). In case that there is any fraction of shares arising from the allocation, the fraction shall be disregarded. Oversubscription is not allowed in this Pre-Emptive Offering.

The Eligible Shareholders of WICE are able to check the final offer price and the pre-emptive subscription ratio via WICE’s website ([www.wice.co.th](http://www.wice.co.th)) and the Stock Exchange of Thailand’s website ([www.set.or.th](http://www.set.or.th))

The Eligible Shareholders of WICE may subscribe for the Pre-Emptive Offering at the full entitlement, or lower than the entitlement, or abstain on the subscription at all.

If there are any remaining ordinary shares of ETL after the offering and allocation to the Eligible Shareholders of WICE (Pre-emptive Right) as mentioned above, those shares will be combined for sale to the public as part of ETL's Initial Public Offering (IPO).

In any event, ETL, at its discretion, may refuse to offer or allocate its shares to the Eligible Shareholders of WICE in case such offering or allocation causes or may cause (a) a contradiction to the laws, rules or any regulations in Thailand or any foreign country and/or the articles of association of ETL; or (b) ETL to have any obligation or duty to perform or take any action other than actions which are required by the provisions or rules governing the issuance and offering for sale of securities under the Thai law; or (c) such offering or allocation to not comply with the rules, procedures or conditions prescribed for the offer or allocation of IPO Shares

In addition, ETL shall offer and allocate IPO Shares only to persons having domicile in Thailand, i.e. persons whose registered mailing address is in Thailand according to the share register on the date determining the list of WICE Eligible Shareholders (Record Date). This excludes custodians, nominees and any persons having domicile in Thailand, who hold ordinary shares of WICE on behalf of any persons or clients having domicile outside of Thailand. Therefore, ETL shall not offer and allocate IPO Shares to any shareholders of WICE with registered mailing addresses outside of Thailand in order to prevent a consideration that ETL offers its IPO Shares to WICE's shareholders who reside outside of Thailand, which may be considered as a violation to the securities laws of other countries or which shall cause ETL to be legally obligated under foreign laws to carry on any action other than the actions which are required to be performed under the relevant laws or rules regarding the issuance and offering for sale of securities under Thai laws

The lead underwriters reserve the right to allocate ordinary shares of ETL only to the shareholders who follow the specified subscription and payment procedures. Allocation of ordinary shares of ETL is subject to discretion of the Lead Underwriters, where the offering and allocation methods may change as appropriate subject to relevant SEC regulations and requirements to ensure this IPO offering is successfully completed.

#### **4. Subscription and Payment Procedures**

##### **4.1 Share Subscription Using Hard Copy Documents**

Subscriber shall completely, clearly and accurately fill in the share subscription form (Type B for the Eligible Shareholders of WICE) and sign it. In case subscriber is a juristic person, the share subscription form shall be signed by the authorized signatory (ies) of the subscriber, with the company's seal affixed. Data in share subscription form will be used for KYC / CDD purposes (Know Your Customer & Customer Due Diligence).

In case of payment by transferring, Subscriber who wish to subscribe for newly issued ordinary shares can pay for the subscription from 8.30 a.m. to 5.00 p.m. of 11-12 and 16-18 October 2023 and must pay the subscription payment for the newly issued ordinary shares in full. By transferring funds to the account "Asia Plus Securities Company Limited for Securities Subscription"

Bank / Branch	: Bangkok Bank Public Company Limited, Sathorn Branch
Account type	: Current Account
Account Number	: 142-310059-1

In case of payment by cheque or cashier's cheque or draft, Subscriber who wish to subscribe for newly issued ordinary shares can pay for the subscription from 8.30 a.m. to 5.00 p.m. of 11-12 and 16 October 2023 and from 8.30 a.m. to 12.00 p.m. of 17 October 2023. The cheque deposit or cashier's cheque or draft must be dated not later than 17 October 2023 but after date that the prospectus is effective. (In the event that the subscription payment is made by cheque deposit or cashier's cheque or draft, Subscriber must deposit cheque deposit or cashier's cheque or draft via

Bangkok Bank within clearing time and cheque deposit or cashier's cheque or draft must be collectable from the clearing house in Bangkok within 1 working day) by payment account "Asia Plus Securities Company Limited for Securities Subscription"

Shareholders who subscribe for newly issued ordinary shares will be liable for bank expenses and fees (if any) separately from the amount of the subscription of newly issued ordinary shares

**4.2 Share subscription via Electronic Rights Offering (E-RO)** (for a subscriber who is individual person of Thai nationality)

Subscribers who is the Eligible Shareholders of WICE can subscription via E-RO at website of Asia Plus Securities Company Limited. The subscribers have received more than 1 shareholder registration certificate must make a reservation in accordance with the subscription process according to the number of shareholder registration numbers that the subscriber has received the subscription rights certificate. Subscriber is required to complete one subscription form per one shareholder registration number per one payment via QR Code on the E-RO system. Subscribers can check their eligibility via website [www.asiaplus.co.th](http://www.asiaplus.co.th) and can pay for the subscription from 8.30 a.m. of 11 October 2023 to 3.00 p.m. of 18 October 2023. The subscription will be complete only when the entire amount has been paid via QR Code on the E-RO system within 3.00 p.m. of 18 October 2023. (Please see guideline for subscription at [https://www.asiaplus.co.th/asps/upload/\\_150506.pdf](https://www.asiaplus.co.th/asps/upload/_150506.pdf) or QR Code as below)

QR Code



**5. Required Documents for Share Subscription (only for subscriber who subscribes using hard copy documents)**

Subscriber shall provide the following required documents when subscribing for ordinary shares of ETL:

- 1) Certificate of subscription entitlement (issued by TSD)
- 2) Subscription form for ordinary shares of ETL (Form B which will be used by the Eligible Shareholders of WICE only). This subscription form shall be accurately, completely and clearly filled and signed.
- 3) Evidence of subscription payment
- 4) In case that subscriber changes name / last name from that as showed in the shareholder register book of WICE as at the Record Date, subscriber shall attach evidence issued by government authority including certificate of name / last name change, marriage certificate, divorce certificate, affidavit and etc.
- 5) Other required subscription documents as stated below (depending upon type of securities subscriber).

**In case of Thai Individual Subscriber**

A certified true copy of valid identification card (ID) must be provided. For lifelong ID card, a certified true copy of household registration showing the 13-digit ID card number must be provided. In the event that an ID card is not available or the ID card has expired, a certified true copy of valid official document that shows the ID card number

together with a certified true copy of household registration showing the 13-digit ID card number must be provided. Such signature must be the same as that used in executing all copies of subscription documents. In case the subscriber is minor who does not have an ID card, a certified copy of the valid ID card of the guardian (father/mother or legal representative) or legal conservator, and a copy of the household registration where the minor resides which the guardian (father/mother or legal representative) or legal conservator certifies, together with evidence showing that the minor can legally subscribe for the securities. In case the subscriber is a minor who has an ID card, a copy of minor's valid ID card together with a copy of valid ID card or a copy of lifelong ID card of the guardian (father/mother or legal representative) or legal guardian, all documents certified true copy by the guardian (father/mother or legal representative) or legal guardian together with an evidence showing the minor can legally subscribe for ordinary shares of ETL must be provided.

#### **In case of Foreign Individual Subscriber**

A certified true copy of valid alien certificate or passport must be provided. Such signature must correspond to that used in executing all copies of share subscription documents. In the event that subscriber is a minor, evidence showing that the minor can legally subscribe for ordinary shares of ETL.

#### **In case Subscriber Is A Juristic Person Incorporated in Thailand**

A copy of affidavit issued by the Ministry of Commerce no longer than 6 months prior to the subscription date, certified as a true copy by an authorized signatory (ies) of such juristic person and affixed with a company seal (if any), together with a certified true copy of the valid ID card, alien certificate or passport (as the case may be) of the authorized signatory (ies) of the juristic person. Such signature must correspond to that used in executing in all copies of share subscription documents.

In case of delegation of authority to other person (s), a valid power of attorney from the juristic person authorizing delegation of authority to proceed with the share subscription with a certified true copy of ID card or alien certificate or passport (as the case may be) of the authorized (ies) of the juristic person whose name (s) appears in the power of attorney and the proxy must be attached. If the power of attorney is a copy, such copy must be certified by authorized signatory (ies) of the juristic person whose name appears in the power of attorney and affixed with the company's seal (if any) or must be certified by the proxy who is authorized to sign under the scope of authority according to the power of attorney.

#### **In case the Subscriber Is a Juristic Person Incorporated outside Thailand**

A copy of affidavit or a copy of certificate of incorporation of the juristic person issued no longer than 6 months prior to the subscription date or within the period as deemed appropriate by ASP, certified true copy by the authorized signatory (ies) of the juristic person and affixed with the company's seal (if any) with a certified true copy of valid alien certification or passport (as the case may be) of the authorized signatory (ies) of the juristic person.

All such documents must be certified on the signature by the notary public officer or any other authorized official in each country in which the documents are issued or certified, and the signature and seal of the notary public or any other authorized official shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be issued no more than 6 months prior to the subscription date. A certified true copy of valid alien certificate or passport (as the case may be) of the authorized signatory (ies) of the foreign juristic person must be provided. Such signature (s) must correspond to that used in executing all copies of subscription documents.

#### **In case of Appointing a Custodian as an Authorized Person to Proceed with the Subscription**

A copy of valid power of attorney from the subscriber empowering the custodian to proceed with the subscription, together with copies of relevant documents of the subscriber based on the type of subscriber described above (as the

case may be) to be attached. The subscription form and all required documents for share subscription must be certified by the authorized representative (s) of the subscriber or the custodian (as the case may be) and affixed with the company's seal (if any), along with a certified copy of the custodian's document which shows the name(s) of authorized signatory (ies) on behalf of such custodian, and certified copies of valid ID card, alien certificate or passport (as the case may be) of the authorized signatories acting on behalf of the custodian.

#### **Additional Documents in case the Subscriber Empowers the Proxy to Proceed with the Subscription**

In case that subscriber does not wish to proceed with the subscription by himself, the subscriber may authorize the proxy to proceed with the subscription, together with the authority to sign, amend the subscription form, make subscription payment and take other necessary and appropriate actions for the subscription or to complete the subscription on behalf of the subscriber. Subscriber is required to submit the original power of attorney in the form distributed by TSD, together with a certified true copy of valid ID card, alien certificate or passport (as the case may be) of the subscriber and the proxy, as well as required documents for share subscription which have been duly signed by the proxy together with a THB 30 stamp duty affixed.

In case that subscriber wishes to deposit the allocated shares in the issuer's account No. 600, subscriber must provide additional documents in the U.S. Indicia Checklist (For the Individual & Juristic Person) form, which is applicable only for subscriber who wishes to deposit the shares in the issuer's account No.600, and the Entity Status Certification and Information Disclosure Consent Form under FATCA and/or FATCA/CRS Self-Certification which shall be certified a true copy.

#### **6. Share Subscription Conditions**

- Subscriber shall bear all expenses, transfer fees and/or other fees in connection with all money transfer transactions (if any).
- The Eligible Shareholder of WICE who completes share subscription and makes subscription payment in full is not permitted to rescind the subscription under whatsoever cases.
- Subscriber who is the Eligible Shareholder of WICE shall separately fill out the subscription form for ordinary shares of ETL (Form B for the Eligible Shareholder of WICE) apart from other allocation (s) (if any).
- If subscriber fails to provide any required share subscription document as described above or does not provide all required subscription documents within the specified date and time, the Lead Underwriters reserve the right to deem that such subscriber forfeits his subscription entitlement in this Pre-Emptive Offering.
- If subscriber is not able to make share subscription payment, or ASP is not able to collect the payment, either in whole or in part, for share subscription (and such failure to collect is not the fault on part of the Lead Underwriters) within the period of subscription and payment, or if subscriber does not completely fill in the subscription form, or information in the subscription form is unclear, or subscriber subscribes using a method other than those specified by ASP, the Lead Underwriters reserve the right to deem that such subscriber forfeits his subscription entitlement and the right not to allocate ETL shares to such subscriber or as the Lead Underwriters deem appropriate within their discretion.
- If subscriber specifies the number of subscribed shares in the subscription form which is different from the subscription payment amount that ASP actually receives, the Lead Underwriters reserve the right to allocate ETL shares to such subscriber based on actual subscription payment amount received or allocate ETL shares to such subscriber at their sole discretion as the Lead Underwriters deem appropriate.

- For certificate of subscription entitlement that TSD sends via registered mail to the Eligible Shareholder of WICE, subscriber is required to complete one subscription form per one shareholder registration number. Subscriber is required to provide the number of set (s) of share subscription documents in accordance with the shareholder registration number(s) that subscriber wishes to use for share subscription.
- If subscription documents are submitted at ASP's head office in hard copy, subscriber is required to complete one share subscription form for one shareholder registration number, and to make subscription payment in full for each share subscription form.
- In case share subscription forms and documents are submitted in hard copy at ASP's headquarter and the name / last name of subscriber is changed, resulting in the name / last name of subscriber not corresponding to those that appear in WICE's shareholder register book as of the Record Date, subscriber must provide relevant official document, such as certificate of name change, marriage certificate, divorce certificate, affidavit and etc.
- If subscriber's information as specified in share subscription form does not correspond to that in the shareholder register book of WICE as of the Record Date, ETL and the Lead Underwriters shall reserve the right to rely on information in the shareholder register book instead. To ensure offering and distribution of ETL shares is successful, the Lead Underwriters hereby reserve the right to change details and procedures of share subscription payment, terms and conditions of share subscription or any details of share subscription and / or subscription payment as appropriate in case there is any issue, problem or limitation arising.

## 7. Return of Subscription Proceeds (if any)

In case subscriber of WICE does not receive allocation of ETL shares, either in whole or in part, ASP will proceed to return subscription proceeds for the portion of shares that has not been allocated (either in whole or in part) to subscriber without any interest and/or damages according to the details below:

### 7.1 In case no ETL shares are allocated to subscriber

ASP will return entire subscription proceeds with no interest and/or damage to subscriber who is not allotted ETL shares according to the followings:

Type of Subscriber	Subscription Proceeds Returning Channel	Subscription Proceeds Returning Period (from the last subscription date)
Subscriber who has a securities trading account with ASP	<ul style="list-style-type: none"> <li>• Fund transfer to a bank account via ATS; or</li> <li>• Fund transfer to a bank account as specified in the subscription form; or</li> <li>• Fund transfer to a securities trading account as specified in the subscription form</li> </ul>	Within 5 business days
Subscriber who does not have a securities trading account with ASP	<ul style="list-style-type: none"> <li>• Fund transfer to a bank account as specified in the subscription form; or</li> </ul>	Within 7 business days
	<ul style="list-style-type: none"> <li>• Via a crossed cheque made payable to subscriber whose name is indicated in the subscription form. Cheque will be delivered via a registered mail to the address as stated in the subscription form.</li> </ul>	Within 10 business days

In case subscriber selects to obtain returned subscription proceeds via fund transfer to a bank account, ASP will return subscription proceeds to a saving account or a current account subscriber maintains with a commercial bank in Thailand. Name of subscriber must correspond to that of bank account owner. If any subscriber does not attach a

certified true copy of the page in passbook which shows name and bank account number of subscriber or a certified true copy of bank statement along with the subscription form or in case ASP cannot return subscription proceeds via fund transfer to a saving account or a current account subscriber maintains with a commercial bank in Thailand under whatsoever cases, ASP will then return subscription proceeds to subscriber using a crossed cheque, cashier cheque or draft made payable to subscriber via registered mail to the address as stated in subscription form.

In case subscriber selects to collect returned subscription proceeds via cheque or ASP cannot return subscription proceeds to subscriber's bank account and thus needs to return subscription proceeds using cheque, subscriber shall bear all incurred cheque collection fee (if any). In case ASP cannot return subscription proceeds to subscriber within the stated period, subscriber shall receive interest at the rate of 7.5% per annum on the subscription amount that is not returned to be calculated from the date following the last day of the stated period until the date which subscription proceeds return can be made. In any case, if there is a return of subscription proceeds for the portion of ETL shares that is not allotted by a cheque delivered via registered mail to the address as specified in the subscription form, it shall be deemed that subscriber has duly received subscription proceeds return for the portion of shares that is not allotted. Subscriber then shall have no right to claim any interest and/or damages from ETL or the Lead Underwriters.

In case of an error in returning subscription proceeds to subscriber's bank account, a loss of cheque during subscription proceeds return or any error occurring in any other subscription proceeds return alternative which ETL and/or ASP deems appropriate and it is not ETL's or the Lead Underwriters' fault, e.g., share subscriber's name and address are unclear or not consistent with the information showed in the shareholder register book as at the Record date, ETL and the Lead Underwriters will not be responsible for this.

**7.2 In case actual amount of ETL shares allotted to subscriber is lower than the amount subscriber wishes to subscribe**

ASP will return subscription proceeds for the portion of ETL shares that is not allocated with no interest and/or damage to subscriber according to the followings:

Type of Subscriber	Subscription Proceeds Returning Channel	Subscription Proceeds Returning Period (from the last subscription date)
Subscriber who has a securities trading account with ASP	<ul style="list-style-type: none"> <li>• Fund transfer to a bank account via ATS; or</li> <li>• Fund transfer to a bank account as specified in the subscription form; or</li> <li>• Fund transfer to a securities trading account as specified in the subscription form</li> </ul>	Within 5 business days
Subscriber who does not have a securities trading account with ASP	<ul style="list-style-type: none"> <li>• Fund transfer to a bank account as specified in the subscription form; or</li> </ul>	Within 7 business days
	<ul style="list-style-type: none"> <li>• Via a crossed cheque made payable to subscriber whose name is indicated in the subscription form. Cheque will be delivered via a registered mail to the address as stated in the subscription form.</li> </ul>	Within 10 business days

In case subscriber selects to obtain returned subscription proceeds via fund transfer to a bank account, ASP will return subscription proceeds to a saving account or a current account subscriber maintains with a commercial bank in Thailand. Name of subscriber must correspond to that of bank account owner. If any subscriber does not attach a certified true copy of the page in passbook which shows name and bank account number of subscriber or a certified true copy of bank statement along with the subscription form or in case ASP cannot return subscription proceeds via fund transfer to a saving account or a current account subscriber maintains with a commercial bank in Thailand under whatsoever cases, ASP will then return subscription proceeds to subscriber using a crossed cheque, cashier cheque or draft made payable to subscriber via registered mail to the address as stated in subscription form.

In case subscriber selects to collect returned subscription proceeds via cheque or ASP cannot return subscription proceeds to subscriber's bank account and thus needs to return subscription proceeds using cheque, subscriber shall bear all incurred cheque collection fee (if any). In case subscriber cannot return subscription proceeds to subscriber within the stated period, subscriber shall receive interest at the rate of 7.50% per annum on the subscription amount that is not returned to be calculated from the date following the last day of the stated period until the date which subscription proceeds return can be made. In any case, if there is a transfer of subscription proceeds for the portion of ETL shares that is not allotted by a cheque delivered via registered mail to the address as specified in the subscription form, it shall be deemed that subscriber has duly received subscription proceeds return for the portion of shares that is not allotted. Subscriber then shall have no right to claim any interest and/or damages from ETL or the Lead Underwriters.

In case of an error in returning subscription proceeds to subscriber's bank account, a loss of cheque during subscription proceeds return or any error occurring in any other subscription proceeds return alternative which ETL and/or ASP deems appropriate and it is not ETL's or the Lead Underwriters' fault, e.g., share subscriber's name and address are unclear or not consistent with the information showed in the shareholder register book as at the Record date, ETL and the Lead Underwriters will not be responsible for this.

**7.3 In case subscriber is not allocated ETL shares as his/her cheque is not collectible or subscriber fails to follow subscription conditions**

ASP will return the subscription cheque to the subscriber who has not been allocated due to the inability to charge the subscription fee on the subscription cheque. The subscriber must request the cheque back from the ASP within 10 working days from the end of the subscription period.

In case subscriber is not allotted ETL shares as he or she fails to conform to subscription conditions, ASP will return subscription proceeds with no interest and/or damage to subscriber according to the followings:

Type of Subscriber	Subscription Proceeds Returning Channel	Subscription Proceeds Returning Period (from the last subscription date)
Subscriber who has a securities trading account with ASP	<ul style="list-style-type: none"> <li>• Fund transfer to a bank account via ATS; or</li> <li>• Fund transfer to a bank account as specified in the subscription form; or</li> <li>• Fund transfer to a securities trading account as specified in the subscription form</li> </ul>	Within 5 business days
Subscriber who does not have a securities trading account with ASP	<ul style="list-style-type: none"> <li>• Fund transfer to a bank account as specified in the subscription form; or</li> </ul>	Within 7 business days
	<ul style="list-style-type: none"> <li>• Via a crossed cheque made payable to subscriber whose name is indicated in the subscription form. Cheque will be delivered via a registered mail to the address as stated in the subscription form.</li> </ul>	Within 10 business days

**7.4 In case share offering is cancelled**

- (a) In case any conditions for share offering cancellation as stated in the underwriting agreement is triggered and the Lead Underwriters and/or ETL exercises their right to cancel this offering, it is deemed that every subscriber exercises his right to cancel share subscription; or
- (b) In case there is any occurrence of event or condition that forces ETL to cancel this offering or being unable to deliver the offered securities, subscriber can exercise his/her right to rescind subscription. In this regard, subscriber shall express his/her intention to cancel share subscription within 5 business days from the date such event or condition is triggered.



In case (a) or (b) is triggered and subscriber exercises his/her right to cancel subscription, ASP will return subscription proceeds with no interest and/or damage to subscriber according to the table below. In this regard, subscriber shall bear all relevant cheque collection fee as actually incurred.

Type of Subscriber	Subscription Proceeds Returning Channel	Subscription Proceeds Returning Period (from the last subscription date)
Subscriber who has a securities trading account with ASP	<ul style="list-style-type: none"> <li>• Fund transfer to a bank account via ATS; or</li> <li>• Fund transfer to a bank account as specified in the subscription form; or</li> <li>• Fund transfer to a securities trading account as specified in the subscription form</li> </ul>	Within 5 business days
Subscriber who does not have a securities trading account with ASP	<ul style="list-style-type: none"> <li>• Fund transfer to a bank account as specified in the subscription form; or</li> </ul>	Within 7 business days
	<ul style="list-style-type: none"> <li>• Via a crossed cheque made payable to subscriber whose name is indicated in the subscription form. Cheque will be delivered via a registered mail to the address as stated in the subscription form.</li> </ul>	Within 10 business days

In case subscriber cannot return subscription proceeds to subscriber within the stated period, subscriber shall receive interest at the rate of 7.50% per annum on the subscription amount that is not returned to be calculated from the date following the last day of the stated period until the date which subscription proceeds return can be made. However, in any case If the subscription payment has been transferred to the subscriber's bank account via the Automatic Transfer System (ATS) or by transferring money to the subscriber's bank account as specified in the subscription form or returning the cheque for the subscription of ordinary shares is correctly sent by registered mail to the address specified in the subscription form. It shall be deemed that the subscriber has duly received the subscription payment back. And the subscriber will have no right to claim any interest and/or damages any more and will not demand any responsibility for the lead underwriter from the cancellation of the offering or distribution of ordinary shares in any way

In case of an error in returning subscription proceeds to subscriber's bank account, a loss of cheque during subscription proceeds return or any error occurring in any other subscription proceeds return alternative which ETL and/or ASP deems appropriate and it is not ETL's or the Lead Underwriters' fault, e.g., share subscriber's name and address are unclear or not consistent with the information showed in the shareholder register book as at the Record date, ETL and the Lead Underwriters will not be responsible for this.

## **8. Delivery of Securities to Subscriber**

TSD agrees to be the share registrar of ETL and provides depository services for subscribed shares in this offering. Subscriber can apply to scripless system services for depositing subscribed shares immediately. This thus allows subscriber to trade his/her shares on the Stock Exchange of Thailand (the "SET") upon SET approval for listing the Company's shares. In this offering, subscriber can request the Company to proceed on securities delivery choices as follows:

(1) If subscriber wishes to deposit his shares in the securities trading account he/she has with a securities broker, ETL will deposit subscriber's allocated shares in the name of "The Thailand Securities Depository Company Limited for Depositors". TSD will then record the number of shares in the securities trading account of securities broker and will issue depository evidence to the subscriber.

Securities broker will also record the number of shares deposited by subscriber. In this regard, subscriber can start trading his/her subscribed shares on the SET on the first trading day of ETL shares.

When subscriber requests ETL to proceed with this (1), name of subscriber specified in the subscription form must correspond to name of owner of the securities trading account subscriber wishes to deposit his/her shares. Otherwise, ETL reserves the right to deposit allocated shares with TSD in the issuer account no.600 . Subscriber can later ask his securities broker to transfer and deposit allocated shares in the securities trading account opened under his/her name.

(2) If subscriber wishes to deposit his/her shares in the issuer account no.600, ETL will deposit allocated shares with TSD. TSD will then record the number of shares deposited in the issuer account no.600 and will issue depository evidence to subscriber. Subscriber must provide details or deliver a form as required by TSD.

If subscriber is defined as the "US Indicia" under FATCA, and/or a tax resident in the contracting country in accordance with the rules CRS. ETL will instead proceed to issue a share certificate in accordance with subscriber's name and deliver share certificate to subscriber via registered mail based on the mailing address as indicated in the subscription form and assign ETL to take any action to cause the issuance of share certificates and delivery of share certificates to the subscriber within 15 business days from the end of the subscription period. Subscriber may obtain a share certificate after the first trading day of ETL shares on the SET. In this case, subscriber cannot trade subscribed shares on the SET until he/she receives a share certificate which may be after ETL's first SET trading day.

If subscriber does not wish to provide details or deliver a form as TSD requires or does not select any share delivery choices, ETL reserves the right to deposit allocated shares with TSD in the issuer account no. 600 pursuant to this clause. Subscriber can later ask his/her securities broker to transfer and deposit his/her shares in the securities trading account he/she has with securities broker.

The subscriber can request for the issuance of share certificates. After the ordinary shares are listed on the Stock Exchange of Thailand and the allocated amount of ordinary shares has been deposited into the securities trading account or the issuer's account. The subscriber will pay the fee as specified by Thailand Securities Depository Co., Ltd.

## 9. Other important information

Name of subscriber and that of owner of securities trading account must be the same. If the account number of securities trading account belongs to another person, shares will not be deposited in such securities trading account and subscriber will not be able to trade shares on the first SET trading day of ETL. ETL then reserves the right to deposit allocated shares with TSD in the issuer account no.600.

Please correctly specify the participant number of the securities broker to which allocated shares will be deposited. If the participant number is not correct, shares may be deposited with another broker, and ETL and the Lead Underwriters will not be responsible for any loss or delay in claiming back the shares.

If you have any questions, please contact:

**Asia Plus Securities Company Limited**

Please contact Ms. Arissara Tongyoi / Ms. Sineeya Nualjaem

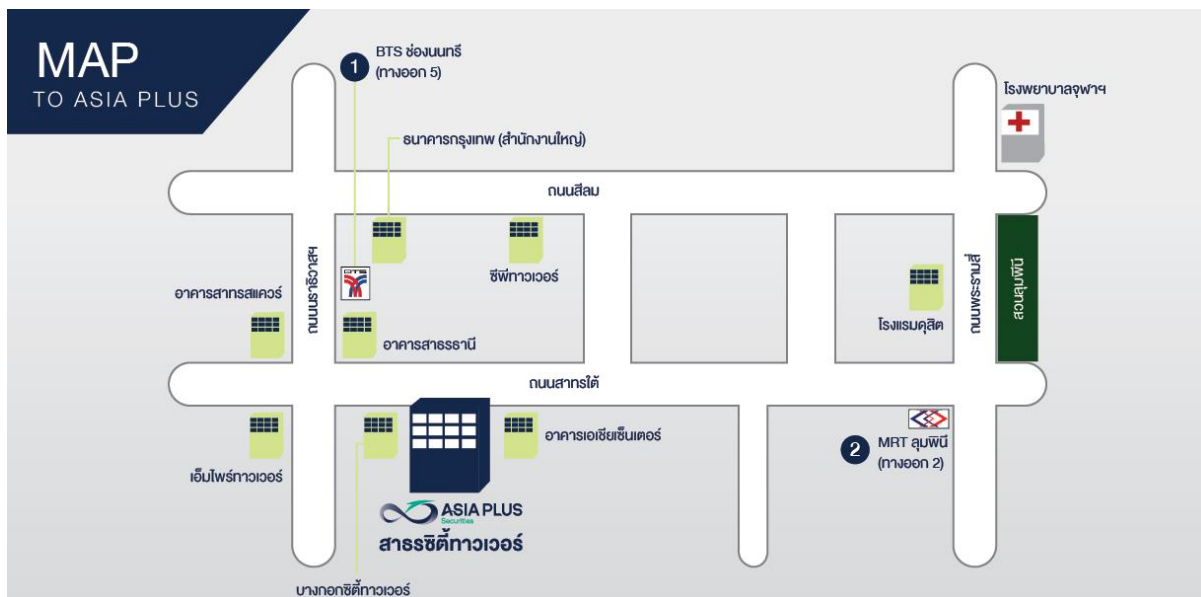
Securities Operations Department,

The offices at 175 Sathorn City Tower, 3<sup>rd</sup> Floor, South Sathorn Road,

Thungmahamek Sub-District, Sathorn District, Bangkok 10120

Tel Number : 02-680-1333 / 02-680-1327

### Map of Asia Plus Securities Company Limited



*This document is a translation of the Distribution Details and Subscription Procedures for the Ordinary Shares of Euroasia Total Logistics Public Company Limited (“ETL” or the “Company”) for the Shareholders of WICE Logistics Public Company Limited (“WICE”) Who Are Entitled to Pre-Emptive Right Subscription, which is a part of the Notice of Allocation of Newly Issued Ordinary Shares in Thai language, and this document is prepared solely for the convenience of foreign shareholders of WICE Logistics Public Company Limited and should not be relied upon as the definitive and official document. In the event of any inconsistency between the Notice of Allocation of Newly Issued Ordinary Shares in Thai language and this English translation, the Thai version shall prevail in all respects.*



### Subscription Form for Newly Issued Ordinary Shares of

Euroasia Total Logistics Public Company Limited (the “Company”)

Initial Public Offering of up to 171,865,440 newly issued ordinary shares with the par value of THB 0.50 per share, such number of shares include

the allocation of no more than 25,779,816 shares to be offered to the Eligible

Shareholders of WICE Logistics Public Company Limited (“WICE”)

The subscriber must pay for the subscription price at the offering price

Form B  
For the Eligible  
Shareholders of  
WICE

1 Subscription Form  
per 1 Registration  
Number of  
Shareholder

(Subscription price and subscription ratio of newly issued ordinary shares is specified in the Certificate of Subscription Entitlement issued by The Thailand Securities Depository Company Limited)

To the board of Directors of Euroasia Total Logistics Public Company Limited (the “Company) and/or

Asia Plus Securities Company Limited (“Asia Plus”) as the Lead Underwriter

Subscription date  11 October 2023  12 October 2023  16 October 2023  17 October 2023  18 October 2023

#### Subscriber information (Please fill in the following information completely, precisely, and elaborately)

I/We  Mr.  Mrs.  Miss  Juristic Persons  Others (Specify.....)

Name.....

Sex  Male  Female  ID Card No. .... Or,  Alien Identification card  Passport  Juristic Person

ID No. .... Nationality (Country of registration as a Juristic Person).....

Date of Birth (A.D.) (Date of Incorporation)..... Occupation/ Type of Business.....

Name and location of the Workplace/Place of incorporation.....

Phone No. .... Tax ID No. ....

Type of Withholding Tax payment  Non Withholding Tax  Withholding Tax

I/We, the Eligible Shareholders of WICE who reside in Thailand by having the registered mailing address in Thailand as recorded in the shareholders’ registration book of WICE on 26 September 2023 (the Record Date), hereby intend to subscribe for the newly issued ordinary shares of the Company, and would like to request for the allotment of newly issued ordinary shares as follows

Subscription Detail (please specify clearly)	Number Newly issued Ordinary Shares Subscribed (Shares)	Offering Price (Baht/Share)	Total Amount (Baht)	Amount to be paid (in Words)
<input type="radio"/> Subscription for full entitlement				
<input type="radio"/> Subscription for less than entitlement				

I/We herewith submit my payment for subscription of the newly issued ordinary shares by

Payment through Automatic Transferring System (“ATS”)\*

Withdrawn deposits from I/We trading account\*..... (\*For customers who has opened a trading account with Asia Plus Securities Company Limited)

Transfer payment to “Asia Plus Securities Company Limited for Securities Subscription”

Cheque/Cashier Cheque (Bank Cheque) / Draft With Cheque no..... Dated.....

Branch.....A/C Payee only payable to “Asia Plus Securities Company Limited for Securities Subscription”

(In case payment via cheque/cashier check/draft, it must not be dated no later than 17 October 2023 and must be after the effective date of the registration statement and the prospectus only. The payment must be transacted over the counter before the out of time for cheque clearing of each branch of the bank on 17 October 2023 and MUST be collectable by the clearing house located in the same area within the next business day). The name of the cheque owner must be the same as the subscriber.

If I/We have received the allotted newly issued-ordinary shares, I/We hereby agree and consent the Company to proceed with the following: (Please select **only one** of the followings)

#### **In the case of having a securities trading account:**

Deposit the allotted ordinary shares under the name of “Thailand Securities Depository Company Limited for Depositors” and arranged for.....Participant No. ....

to deposit the newly issued shares with Thailand Securities Depository Company Limited (“TSD”) for Securities Trading Account Name..... Account No. .... which I/We have with such participant. (The name of the subscriber must be consistent with the name appearing on the securities trading account, otherwise deposit those shares with TSD under the issuer’s account no. 600 in my/our name account, however, the subscriber can assign the securities company which the subscriber has opened a trading account with, to transfer the deposited shares into subscriber account.

**In the case of NOT having a securities trading account:**

Deposit the allotted ordinary shares under the name of “Thailand Securities Depository Company Limited for Depositors” and deposit those shares with TSD under the issuer’s account no. 600 (For the withdrawing or issuing a share certificate later, a subscriber shall pay the fees as specified by TSD). **In case of depositing shares in the issuer’s account. Please fill in and sign the form with relevant documents as required by TSD. If there is an indication that the subscriber is a U.S. person under FATCA and/or a tax resident in the contracting country as CRS rules. The subscriber agrees to accept the allocation of ordinary shares as share certificates in accordance with the conditions specified by TSD, the Company will instead proceed to issue a share certificate under the subscriber’s name and deliver the share certificate to the subscriber by registered mail according to the registered mailing address as recorded in the shareholders’ registration book of WICE on 26 September 2023 (Record Date) within 15 business days after the closing date of the subscription.**

*\* Subscribers can request the issuance of share certificate only after the newly-issued ordinary shares were listed on the Stock Exchange of Thailand and has already deposited such shares according to the allotted shares received to a securities trading account or the issuer account, and shall pay the fees as specified by TSD*

In the subscription of newly issued ordinary shares, I/We  received the prospectus via ( ) Book ( ) Email  Executive Summary  DO NOT wish to receive the prospectus (In the case the subscriber does not select, it will assume that the subscriber does not wish to receive the prospectus and has already received the Executive Summary)

In case where the amount of subscription payment is equal to Baht 100,000 or more, if the subscriber is not the Beneficial Owner\*, please identify the Beneficial Owner.....

*\*Beneficial Owner means a natural person who ultimately owns or controls business relationship of customer and financial institution or professionals under Section 16 or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person or person*

In the event that I have not been allocated shares or have not been allocated shares in full amount subscribed, I agree to refund the subscription fee for the newly issued ordinary shares without interest or any compensation by the following methods (Please select only 1 box) If not specified or not clearly specified or incomplete documents, it is deemed to be refunded by cheque.

Refund through Automatic Transferring System (“ATS”) (For customers who has opened a trading account with Asia Plus Securities Company Limited)

Issuance of a crossed cheque/ cashier’s cheque made payable to me/us and delivered by registered mail to name and address appeared in shareholders’ registration book of WICE on 26 September 2023 (Record Date) via within 10 business days after the closing date of share subscription (By acceptance of the refund in the form of a crossed cheque/ cashier’s cheque, the subscriber shall be responsible for and related fees arising from the processing of clearing the cheque/ cashier’s cheque).

Refund to my own bank account, Bank .....Branch..... Account number.....Account type  Current account  Savings account (Please attached the certified copy of the first page of the related account book).

**Warning** In the case where the information that the subscriber specified is not related or unclear or not complete (e.g., did not attach a copy of the first page of the savings account passbook or a copy of the current account statement). The Subscription agent reserves the right to refund the share subscription by A/C Payee only payable on behalf of the subscriber sent by registered mail to the address listed in the shareholders’ registration book of WICE on the date of 26 September 2023 (Record Date).

Suitability Test

I/We completed a Suitability Test with the underwriters or other securities companies not over 2 years and acknowledged my acceptable risk tolerance level. (In the case where a subscriber have never conducted the Suitability Test or the subscriber have completed a Suitability Test with the underwriters or other securities companies for more than 2 years before the investment date, the subscriber MUST conduct Suitability Test for ordinary shares to be able to subscribe).

I/We have acknowledged the risk level of the ordinary share I intended to subscribe.

I/We completed KYC/DD form with the underwriters or other securities company, and studied the Company’s executive summary or prospectus.

Although my result of the Suitability Test states that the ordinary shares subscription does not comply with my acceptable risk level, I/We still insist to subscribe for the ordinary shares by signing below to confirm my/our investment intention. I/We acknowledge that I/We invest in the ordinary shares which do not comply with the result of my suitability test. Therefore, the underwriters shall have no responsibilities for any loss from my investment in the future.

**\*\*\*The Underwriter is entitled to deny any share subscription if such subscription is from any investor who does not complete the Suitability Test, or does not comply with the risk level of this subscription and refuse to sign this subscription form\*\*\***

Signed X ..... Subscriber  
(.....)

We hereby certify that I/We am/are not a prohibited person for the allotment of newly issued ordinary shares as prescribed in the prospectus and as stipulated in relevant current applicable laws and regulations. I/We understand and accept that if I/We Am/Are considered as a prohibited person, I/We shall not have the right to subscribe/ be allotted the newly issued ordinary shares offered on this occasion, unless as prescribed as an exception in the prospectus or relevant laws and regulations. The subscription and payment made by the subscriber must be in accordance with the conditions specified in the prospectus for the issuance and offering of the newly issued ordinary share. The subscriber acknowledges and agrees that the Company and/or lead underwriters and/or subscription agent shall be entitled to refuse any subscription or any newly-issued ordinary shares allotment which is not compliance with such condition and any applicable laws and regulations. I/We hereby undertake to subscribe the said number of newly issued shares or any number of shares of the Company and/or lead underwriters and/or the subscription agent to We/us. I/We shall not cancel my/our subscription of newly issued ordinary shares and agree to accept a subscription refund should my/our subscription be refused or cancelled by the Company. I/We agree to the conditions and statements contained in the prospectus for the issuance and offering of the newly issued ordinary shares as well as memorandum of association of the Company currently in force and/or as may be amended in the future. We agree and consent to the financial institution (including the securities company and/or any juristic person) to which I/We have financial transactions with, to disclose any information relating to identification and details relating to my/our true beneficial owner to the lead underwriters and/or the subscription agent in order to be in compliance with Anti-Money Laundering Act and Counter – Terrorism and Proliferation if Weapon of Mass Destruction Financing Act.

I/We represent and warrant that: (a) I/We am/are not located or reside in a jurisdiction in which it is unlawful (or results in the Company having additional obligations or actions) to make or accept any offer to acquire or subscribe for the newly issued ordinary shares or to use or submit this subscription form in any manner in which I/We have used or will use it; (b) I/We am/are not accepting the offer for subscription of newly-issued ordinary shares on non-discretionary basis on behalf of, or for the account or benefit of, a person located or reside in any jurisdiction referred to in (a) above at the time this subscription form was completed; (c) I/We am/are not acquiring newly issued shares with view to offer, sale, resale, transfer, delivery or distribution, directly or indirectly, of any such newly issued ordinary shares in or into any jurisdiction referred to in (a) above; and (d) I/We have read and understand, and I/We certify that my/our subscription of the newly-issued ordinary shares will not result in a violation of the offer and selling restrictions, and that I/We shall be deemed to make the applicable representation and warranties contained in the offer and selling restrictions.

Without prejudice to the foregoing, the Company and/or the lead underwriters and/or the subscription agent reserve the right, but shall not be obliged, to treat as invalid subscription form (a) which appears to the Company and/or its lead underwriters and/or the subscription agent to have been executed in or dispatched from a restricted jurisdiction or which the Company and/or the lead underwriters and/or the subscription agent believes may violate any applicable legislation of the jurisdiction from which it was dispatched, or (b) which purports to exclude any of the representations or warranties above.

I/ We hereby certify that the above information is my/ our information, and I/ We acknowledge and agree that Asia Plus Securities Company Limited can collect, use and disclose such information for the subscription transaction for the company's newly issued ordinary shares for WICE's shareholders, only those who are eligible for share allocation. The subscribers can view more details about the collection, use and disclosure of personal information of Asia Plus Securities Company Limited according for its privacy notice on the website <https://www.asiaplusgroup.co.th/post-privacy-policy.php>

**Please be aware that investment in securities contain risks.  
Subscribers should study information in the Prospectus or  
The Executive Summary thoroughly before  
making a decision on investment.**

Signed X ..... Subscriber  
(.....)



**Subscription Receipt for Newly Issued Ordinary Shares of Euroasia Total Logistics Public Company Limited ("Company") – Subscriber, please fill in the below section**

Subscription Date  11 October 2023  12 October 2023  16 October 2023  17 October 2023  18 October 2023

Subscription Form No.....

The Company or Asia Plus Securities Company Limited has received payment from (Name of subscriber from subscription form).....  
for subscription of newly issued ordinary shares of the company in total of.....shares  
totaling of.....Baht

Made payable by  Transfer  Automatic Transfer System ("ATS")\*  Withdrawn deposits from I/We trading account

\* Account number..... (Asia Plus customers only\*)

Cheque/Cashier Cheque/Draft/Cashier Cheque (Bank Cheque) through Bill Payment ..... Dated .....  
Bank.....Branch.....

If the subscriber receives the allocation of the aforesaid ordinary shares, the subscriber requests as follows

Deposit the shares under the name of "Thailand Securities Depository Company Limited for the Depositors" with participant

No..... Securities Trading Account No. ....

Deposit the shares under the name of "Thailand Securities Depository Company Limited" and deposit those shares under issuer's account for my/our name, account no. 600

Authorized Officer .....

Remark: The subscriber who wishes to change the address, please directly send the notice of such change to the Securities Operation Department, Thailand Security Depository Co., Ltd. 93 The Stock Exchange of Thailand Building, Rachadapisek Road, Dindaeng, Bangkok 10400

## BROKER

ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) PI SECURITIES PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	038	บริษัทหลักทรัพย์ บีeyond จำกัด (มหาชน) BEYOND SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) LAND AND HOUSE SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียรติพาณิชย์ จำกัด (มหาชน) KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB SECURITIES (THAILAND) CO., LTD.	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	053	บริษัทหลักทรัพย์ ลิเบอเรเตอร์ จำกัด Liberator Securities Co., Ltd.
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED
014	บริษัทหลักทรัพย์ กรุงศรี พัฒนสิน จำกัด (มหาชน) KRUNGSRI CAPITAL SECURITIES PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชันทน์ พาร์ตเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ อินโนเวสต์ เอ็กซ์ จำกัด INNOVEST X SECURITIES COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควอรี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด Krungthai XSpring Securities Company Limited
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED		



## SUB BROKER

ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
236	ธนาคาร ทีสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	245	ธนาคารทหารไทยธนชาติ จำกัด (มหาชน) TMBThanachart Bank Public Company Limited
242	บริษัทหลักทรัพย์ซีดีคอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED	257	บริษัทหลักทรัพย์ ไทยพาณิชย์ จูเลียส แบร์ จำกัด SCB-Julius Baer Securities Co.,Ltd
243	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED		

## CUSTODIAN

ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
301	ธนาคารซีทีแบงก์ เอ็น.เอ. CITIBANK, N.A.	329	ธนาคารทหารไทยธนชาติ จำกัด (มหาชน) TMBThanachart Bank Public Company Limited
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.- BOND
303	ธนาคารกรุงเทพ จำกัด (มหาชน) – ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED - CUSTODY	334	บริษัทหลักทรัพย์เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LIMITED BKK.	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Bank Public Company Limited
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	337	ธนาคารทหารไทยธนชาติ จำกัด (มหาชน) TMBThanachart Bank Public Company Limited
308	บมจ.ธนาคารกสิกรไทย เพื่อรับฝากทรัพย์สิน KASIKORNBANK PUBLIC COMPANY LIMITED (CUSTODIAN)	339	ธนาคารทีสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	340	ธนาคาร เจพีมอร์แกน เชส JPMORGAN CHASE BANK
320	ธนาคารดอยซ์แบงก์ เอจี สาขากรุงเทพฯ- DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH- CU	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
324	ธนาคารยูโอบี จำกัด (มหาชน) UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY LIMITED	347	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Bank Public Company Limited
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)



EUROASIA TOTAL LOGISTICS PUBLIC COMPANY LIMITED

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**Part 1**  
**Executive Summary**

**Part 1**  
**Executive Summary**

**This Executive Summary is a part of the Registration Statement and the Prospectus for Securities Offering, which outlines the summary of information relating to the securities offering, the characteristics and risks involved with the company issuing securities for the offer for sale (the “Company”). Investors are advised to study the detailed information in the full version of the Prospectus, which can be requested from the underwriter and the Company. The Registration Statement and the Prospectus filed with the SEC are also available on the website of the SEC Office at [www.sec.or.th](http://www.sec.or.th).**

**Summary of Important Information of the Securities Offering to the Public**

**EUROASIA TOTAL LOGISTICS PUBLIC COMPANY LIMITED**  
**(Offering Period: [•])**

**Information of the Securities Offering**

<b>Name of the Offeror</b>	: <b>Newly Issued Ordinary Shares for Capital Increase</b> EUROASIA TOTAL LOGISTICS PUBLIC COMPANY LIMITED (the “Company”)
<b>Type of Business</b>	: The Company operates its business as a holding company which holds shares of companies that operate in the business of Cross-Border Transport Carrier between Thailand and other Southeast Asian countries, Hong Kong and China, through road and rail connections.
<b>Offering amount</b>	: Up to 171,865,440 shares, which are newly issued ordinary shares for capital increase, representing not more than 27.72% of its total issued and paid-up ordinary shares after this initial public offering (IPO).
<b>Offering proportion</b>	: <ol style="list-style-type: none"> <li>1. Up to [•] shares, representing not more than [•] % of the ordinary shares being offered shall be allocated to sponsors of the Company.</li> <li>2. Up to [•] shares, representing not more than [•] % of the ordinary shares being offered shall be allocated to related parties and employees of the Company.</li> <li>3. Up to [•] shares, representing not more than [•] % of the ordinary shares being offered shall be allocated to persons as specified by the Underwriter.</li> </ol>
<b>Conditions of the Offering</b>	: [•]
<b>Offering price</b>	: THB [•] per share
<b>Total offer</b>	: THB [•]
<b>Par value</b>	: THB 0.50 per share
<b>Book value</b>	: THB 1.17 per share (according to the value of shareholders’ equity as of June 30, 2023, divided by the number of shares after par value reduction, which is the number of paid-up shares before this Offering, which is equivalent to 348,134,560 shares at the value of THB 0.50 per share.
<b>Offering for Sale of Shares or Convertible Securities during the 6-month period prior to the filing of the application with the</b>	: In the 6-month period prior to the filing to the SEC up until the Offering Period, the Company has issued and offered shares as follows: <ul style="list-style-type: none"> <li>• The Extraordinary Shareholders’ Meeting No. 1/2022, held on May 24, 2022, has approved a par value adjustment to the shares of the Company from THB 10.00 per share to THB 0.50 per share. In</li> </ul>

<b>SEC up until the Offering Period</b>	<p>addition, the Extraordinary Shareholders' Meeting has approved a THB 116.00 million increase in the registered capital of the Company, whereby increasing the registered capital of the Company from THB 122.49 million to THB 238.49 million, by issuing 232.00 million newly issued shares at the par value of THB 0.50 per share. These newly issued ordinary shares were offered to the existing shareholders in proportion to their holding at the par value of THB 0.50 per share and to the public as an initial public offering (IPO).</p> <ul style="list-style-type: none"> <li>The Extraordinary Shareholders' Meeting No. 2/2022, held on August 7, 2023, has approved a THB 64.38 million decrease in the registered capital of the Company, whereby decreasing the registered capital of the Company from THB 238.45 million to THB 174.07 million, by canceling unsold shares of 128,762,098 shares at the par value of THB 0.50 per share. In addition, the Extraordinary Shareholders' Meeting has approved a THB 135.93 million increase in the registered capital of the Company, whereby increasing the registered capital of the Company from THB 174.07 million to THB 310.00 million, by issuing 271,865,440 new shares at the par value of THB 0.50 per share, which will be offered to the existing shareholders of the Company in proportion to their shareholding (Rights Offering) in the amount not exceeding 100,000,000 shares and to the public as an initial public offering (IPO) in the amount not exceeding 171,865,440 shares.</li> </ul>
<b>Relationship between the securities issuer and/or offeror and the financial advisor and/or underwriter</b>	: None
<b>Sources of the securities pricing and financial information to support the estimation of the offering price</b>	: [•]
<b>Share proportion of the "strategic shareholders" not subject to the silent period</b>	: [•] shares, equalling [•] percent of the total paid-up shares of the Company after the offering of newly issued ordinary shares in this offering.
<b>Secondary market</b>	: SET
<b>Sector</b>	: Transportation & Logistics
<b>Listing criteria</b>	: Profit test
<b>Corporate governance reporting</b>	: None
<b>Other important information</b>	: Information regarding important financial agreements, important agreements and contracts and legal disputes as disclosed in Part 2.2.5 - General information and other important information.

**Objectives of the fund**

The Company intends to use the proceeds from the securities issuance and offering, after deducting all IPO-related expenses, at an approximate amount of THB [•] million, as follows:

Objectives of spending	Amount (Million Baht)	Tentative period when proceeds will be spent	Detail
Investment in the Transportation Management System	[•]	2023 - 2024	As technology is an important foundation for transportation management, the Company plans to improve the Transportation Management System (TMS), which the Company uses to manage transport vehicles, to enhance its capacity to cater more service and systemically improve cost efficiency. The system will be utilized by all companies in the Company Group.
Investment in vehicles	[•]	2023 - 2024	<p>The Company plans to expand its transportation capacity by investing in vehicles. The investments will be made by Euroasia Transport Company Limited (“ETS”) and Euroasia Total Logistics (M) SDN BHD (“ETS MY”), which are subsidiaries of the Company in Thailand and Malaysia by entering into purchase and/or lease agreements to acquire prime movers and semi-trailers. Such investments will increase the Company’s operating capacity in the existing routes and new routes that the Company will expand its service to in the future.</p> <p>The Company plans to expand its customer base to clients in Cambodia. Therefore, the Company plans to acquire more vehicles, whereby it intends to have its associate in Vietnam, namely Euroasia Total Logistics Vietnam Company Limited (“ETL VN”) to make purchase and/or lease agreements to acquire prime movers and semi-trailers or make a joint venture investment with a company that has expertise in transport business in Cambodia in order to expand the Company’s service routes into Cambodia.</p>
Investment in containers	[•]	2023 - 2024	The Company plans to enhance its service capacity by having Euroasia Transport Company Limited (“ETS”), which is a subsidiary in Thailand, invest in

			additional containers, both Reefer Containers and Dry Containers.
Investment in container yard	[•]	2024	The Company plans to have Euroasia Transport Company Limited (“ETS”), which is a subsidiary in Thailand, invest in container yard to increase the storage space for containers and parking space for prime movers and semi-trailers, as well as space for containers and vehicles maintenance.
Payment to the creditor of business acquisition	[•]	2023 - 2024	<p>The Company plans to make payment to the creditor of business acquisition in 2021. Investment in vehicles under the Company’s ownership will enable the Company Group to control the quality and efficiency of its service, as well as cost management and lower the costs from outsource services. Therefore, the board of directors has approved ETS, which is a subsidiary of the Company, to acquire all assets, which include prime movers, semi-trailers and other equipment, and transfer of employees from Cross Asia Border Company Limited. As of June 30, 2023, the Company Group has an outstanding payable from business acquisition of THB 49.97 million. The Company group plans to use a portion of the fund received from the securities issuance to make payment to the creditor of business acquisition.</p> <p>Further detail on the outstanding payable from business acquisition is disclosed in Part 2.2.4 Management Discussion and Analysis: MD&amp;A under Section 4.1.8.1 (9) Business Acquisition that the Transaction price was higher than the Fair Value of the Assets and Section 4.1.8.2 (4) Creditor of business acquisition</p>
Loan repayment to financial institutions	[•]	Within 2023	The Company plans to make payment to the loans from financial institutions to lower the financing cost. The Company plans make payments to the long-term loans which the Company used as working capital for its business operations and investments in subsidiaries. The order of payments will be in accordance with the financing cost

			of each loan agreement.  Further details on important financial contracts are disclosed in Part 2.2.5 General information and other important information under Section 5. 4. 1 Important Financial Contracts,
Working capital for business operations	[•]	2023 - 2024	The Company will need a larger amount of working capital as its business operations expand.
<b>Total</b>	<b>[•]</b>		

The aforementioned forecast is in accordance with the current business plan of the Company and the expansion plan of business. It is the optimal allocation of funds from the securities offering based on the work plan and the expected expenditures of the Company. Nevertheless, the future work plan and expenditures may differ from the current work plan of the Company. In addition, the number of shares subscription may be lower than the number of shares offered as disclosed in this document. As a result, the Company may receive less proceed than the aforementioned forecast.

Therefore, the actual use of the proceed from the securities offering may differ from the aforementioned forecast. However, the Company believes that such incident will not have significant effect on the investment plan of the Company. The Company will comply with the related regulations of the SEC and SET.

Further details on the objectives of the fund is disclosed in Part 2.2.1 Objectives of the Fund

#### **Dividend distribution policy of the Company**

The Company has the policy on the distribution of dividend payment to shareholders at 30% of net profit after income tax deduction and statutory reserve according to related regulations. Such dividend distribution policy may change depending on the business performance, financial position, liquidity, investment needs, additional investments, business expansion, reserves for loan repayment, or working capital of the business operations, terms and conditions of loan agreements, and other factors related to management that the Board of Directors and/or shareholders of the Company sees fit.

#### **Dividend distribution policy of the Subsidiaries**

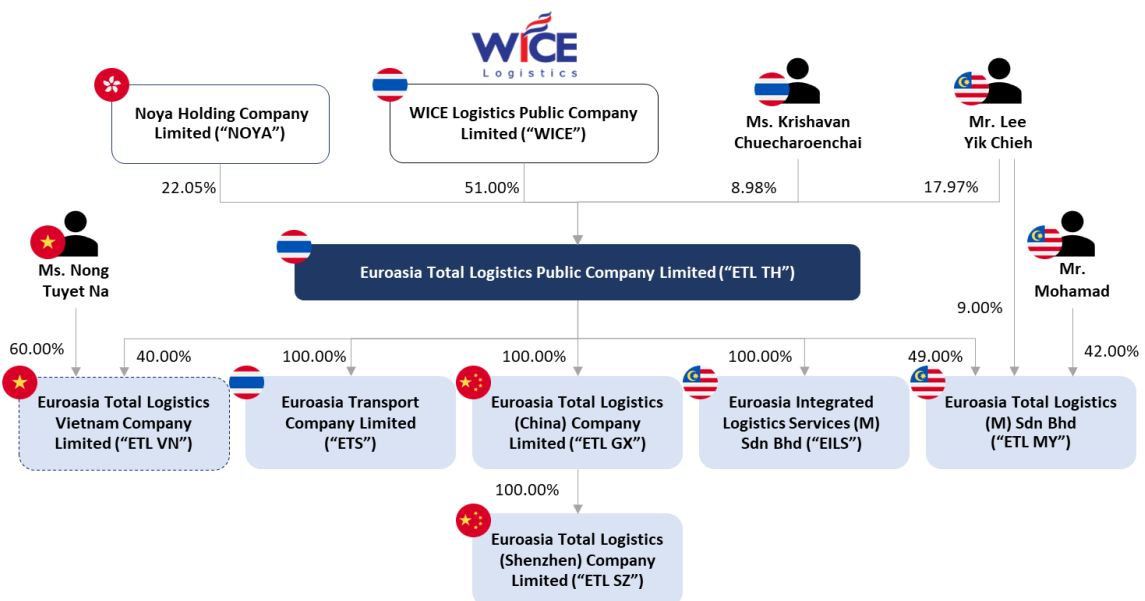
The subsidiaries of the Company will make dividend distribution from the net profit after income tax deduction and statutory reserve according to related regulations. The dividend payout ratio will be considered from the business performance, financial position, liquidity, investment needs, additional investments, business expansion, reserves for loan repayment, or working capital of the business operations, terms and conditions of loan agreements, and other factors related to management. In addition, the subsidiaries may distribute dividend from retained earnings, which comprises of the unappropriated retained earnings and the statutory reserve. Dividend payment will be under the conditions that the company will have sufficient cash for debt repayment in the following year and the dividend will be paid from the net profit after income tax deduction of the same period of dividend payment. In addition, statutory reserve must be considered with reference to related regulations of each country of operation.

The board of directors of each subsidiary will determine the annual dividend distribution with approval from the shareholders' meeting of the subsidiaries. With exception for the interim dividend payment, which the board of directors have the authority to make such payment when the subsidiary has sufficient profit to do so. Following the payment, the board of directors shall report the interim dividend payment to the next shareholders' meeting.

**Details of the securities offeror:**

Euroasia Total Logistics Public Company Limited (“the Company” or “ETL TH”) was established to operate in the business of Cross Border Transportation Service. The Company is a subsidiary of WICE Logistics Public Company Limited (“WICE”), which operates in the business of Innovative Logistics Service and Solution Provider. The main service of WICE is Freight Forwarder service for both exporters and importers via different modes of transportation such as Sea Freight, Air Freight, etc. The Company, its subsidiaries and associates (“the Company Group”) operate in the business of land logistics and cross border transportation service under the management of the founders and executives that have more than 10 years of experiences in logistics and other related industries. The Company is driven to connect its cross border transportation service to different countries in Asia and Europe and integrate different modes of transportation to provide fast, flexible and efficient transportation service to cater to the fast growing economy, as well as to respond to the changes and the needs of the customers. The Company Group will fully utilize its resources with technology and professional management to increase value to the services. In addition, the Company has continuously improved its service quality and aim for sustainability such as connecting land transportation service to the rail system, utilizing technology in the control and report system. The Company also pays attention to the environment and society in the whole value chain of the business in order to preserve a good balance between business value and value to the customers, business partners, shareholders and other stakeholders. Moreover, the Company places high importance on human resources development with an aim to drive the organization, society, and the country to long term sustainability.

As of June 30, 2023, the Company have invested in 6 subsidiaries and associates in domestic and international markets. The shareholding structure of the Company Group is as follows:





Company	Status	Country	Type of Business	Shareholding Proportion (Percent)	Investment Value (THB million)
Euroasia Transport Company Limited ("ETS")	Subsidiary	Thailand	Land Transportation Service	100.00	50.00
Euroasia Total Logistics (M) Sdn Bhd ("ETL MY")	Subsidiary	Malaysia	Land Transportation Service	49.00	6.81
Euroasia Integrated Logistics Services (M) Sdn Bhd ("EILS")	Subsidiary	Malaysia	Cross-Border Transport Carrier	100.00	0.80
Euroasia Total Logistics (China) Company Limited ("ETL GX")	Subsidiary	China	Cross-Border Transport Carrier	100.00	62.30
Euroasia Total Logistics (Shenzhen) Company Limited ("ETL SZ")	Subsidiary	China	Cross-Border Transport Carrier	100.00 (Indirect holding via ETL GX)	-
Euroasia Total Logistics (Vietnam) Company Limited ("ETL VN")	Associate	Vietnam	Land Transportation Service	40.00	1.14

**Shareholding Structure:**

The shareholding structures of the Company as of August 7, 2023, and after the IPO is completed are as follows:

No.	Major shareholders	Before the IPO, as of August 7, 2023		After the IPO	
		Share Amount	%	No. of Shares	%
1	Wice Logistics Public Company Limited <sup>/1</sup>	228,548,554	51.00	228,548,554	36.86
2	Noya Holding Company Limited <sup>/2</sup>	98,813,670	22.05	98,813,670	15.94
3	Mr. Lee Yik Chieh	80,514,843	17.97	80,514,843	12.99
4	Ms. Krishavan Chuecharoenchai	40,257,421	8.98	40,257,421	6.49
5	Mr. Chudet Kongsoonthorn	72	0.00002	72	0.00001
<b>Total before the IPO</b>		<b>448,134,560</b>	<b>100.00</b>	<b>448,134,560</b>	<b>72.28</b>
6	General public	-	-	171,865,440	27.72
<b>Total after the IPO</b>		<b>448,134,560</b>	<b>100.00</b>	<b>620,000,000</b>	<b>100.00</b>

Remark: /1 The Ultimate Shareholders who hold shares through WICE Logistics Public Company Limited ("WICE") are as follows:

No.	Major shareholders	Relation with the Company	No. of Shares	%
1	Ms. Araya Kongsoonthorn	Director of the Company	126,978,780	19.48
2	Mr. Chudet Kongsoonthorn	Director of the Company	86,939,320	13.34
3	Ms. Thitimar Tantikulsunthorn	-	56,857,280	8.72
4	Ms. Pornpalioa Tantikulsunthorn	-	36,602,200	5.61
5	Mr. Patadon Kongsoonthorn	-	15,800,000	2.42
6	Mr. Aphisak Theppacungporn	-	12,580,800	1.93
7	Mr. Ram Tantikulsunthorn	-	11,388,380	1.75
8	Thai NVDR Company Limited	-	9,331,299	1.43
9	Ms. Sasithorn Tantikulsunthorn	-	8,253,500	1.27
10	Mrs. Saowanee Jariyanuwat	-	8,000,000	1.23
<b>Total of 10 Major Shareholders</b>			<b>372,731,559</b>	<b>57.18</b>
11	Others	-	279,167,941	42.82
<b>Total</b>			<b>651,899,500</b>	<b>100.00</b>

Source: SET, as of March 9, 2023, which is the latest book closing date of WICE

/2 The Ultimate Shareholders who hold shares through Noya Holding Company Limited are as follows:

No.	Major shareholders	Relation with the Company	No. of Shares	%
1	Zhang Yufeng	-	3,527,840	51.88
2	Lee Choi Ping	-	1,259,360	18.52
3	Jia Zhao	General Manager of ETL GX and ETL SZ	503,200	7.40
4	Li Chuanren	Former Director of ETL GX	251,600	3.70
5	Zhang Zhi Hui	Sales Director of ETL SZ	251,600	3.70
6	Wenfei Du	Former Director of Operations of ETL GX	251,600	3.70
7	Dong Hang	-	251,600	3.70
8	Wang Shaolin	-	251,600	3.70
9	Zhang Min	-	251,600	3.70
<b>Total</b>			<b>6,800,000</b>	<b>100.00</b>

**Board of Directors:**

As of August 7, 2023, the Board of Directors consists of 8 Directors as follows:

No.	Name <sup>/1</sup>	Position
1	Mr. Krishna Boonyachai	Chairman of Board of Directors, Audit Committee, Independent Director and Chairman of Corporate Governance and Sustainability Committee
2	Mr. Vorapote Uchoepaiboonvong <sup>/2</sup>	Chairman of Audit Committee, Chairman of Risk Management Committee and Independent Director
3	Mr. Charoenkiat Huthananuntha	Chairman of Nomination and Remuneration Committee, Audit Committee and Independent Director
4	Mr. Chudet Kongsoonthorn	Chairman of Executive Committee, Director and Risk Management Committee
5	Mr. Lee Yik Chieh	Chief Executive Officer, Director, Executive Committee and Risk Management Committee
6	Ms. Krishavan Chuecharoenchai	Managing Director, Director, Executive Committee, Nomination and Remuneration Committee and Corporate Governance and Sustainability Committee
7	<i>Ms. Araya Kongsoonthorn</i>	Director, Executive Committee and Nomination and Remuneration Committee
8	Ms. Busarin Tuanchaem	Director and Corporate Governance and Sustainability Committee

*Remark: /1 The Board of Directors has been appointed by the Extraordinary Shareholders' Meeting No. 1/2022, held on May 24, 2022.*

*/2 The Audit Committee has sufficient knowledge and experience in financial accounting in order to review the creditability of the financial statements of the Company*

The Company Secretary is Ms. Pincha Chaisam.

**Revenue Structure:**

The revenue structure of the Company for the year ending on December 31, 2020 - 2022 and for the 6-month period ending on June 30, 2022 - 2023 are as follows:

**Revenue structure of the Company in 2020 - 2022  
and in the 6-month period of 2022 - 2023**

Revenue	For years ending on December 31						For 6-month period ending on June 30			
	2020		2021		2022		2022		2023	
	THB million	%	THB million	%	THB million	%	THB million	%	THB million	%
Service income	939.04	99.78	1,855.71	99.40	1,477.30	99.74	689.73	98.22	646.18	99.50
Other income <sup>1</sup>	2.04	0.22	11.19	0.60	3.88	0.26	12.51	1.78	3.25	0.50
<b>Total revenue</b>	<b>941.09</b>	<b>100.00</b>	<b>1,866.90</b>	<b>100.00</b>	<b>1,481.18</b>	<b>100.00</b>	<b>702.24</b>	<b>100.00</b>	<b>649.43</b>	<b>100.00</b>

Remark: Other incomes are interest income, profit from exchange rate, profit from sale of assets, etc.

The Company Group has its main source of revenue from cross border transportation service. The revenue is realized throughout the whole period of service, based on the completion of the work, which is calculated from the operating cost that has incurred up until the date of the financial statements in relation to the total cost that is expected to incur upon completion of work. Revenue from each shipment will be realized by one of the companies in the Company Group that coordinates with the customers and collects the service fee for the full distance of transportation from the country of departure to the destination. The management team of the Company will consider and review the revenue of the Company Group in Thailand, Malaysia and China.

The scope of responsibilities of each company in the Company Group is as follows:

**The scope of responsibilities of each company in the Company Group**

Country	Scope of responsibilities
China	<ul style="list-style-type: none"> <li>Euroasia Total Logistics (China) Company Limited (“ETL GX”) coordinates with customers regarding service orders and detail of the transportation to communicate with transportation service providers in the Company Group, as well as coordinate the transportation at the border of China and Vietnam.</li> <li>Euroasia Total Logistics (Shenzhen) Company Limited (“ETL SZ”) provides management service to support the operations of ETL GX regarding service orders and detail of the transportation.</li> </ul>
Vietnam	<ul style="list-style-type: none"> <li>Euroasia Total Logistics (Vietnam) Company Limited (“ETL VN”) coordinates with transportation service providers in the Company Group and/or external transportation companies to provide services in the areas between Thai-Laos border, Laos-Vietnam border and Vietnam-China border.</li> </ul>
Thailand	<ul style="list-style-type: none"> <li>The Company or ETL TH coordinates with customers regarding service orders and detail of the transportation to communicate with transportation service providers in the Company Group, as well as provide transportation service from the country of departure to the destination.</li> <li>Euroasia Transport (“ETS”) prepares transportation routes in Thailand after the detail of transportation is finalized with the customers and provide transportation service within Thailand. When the transit goods reach the border of Thailand, ETS will coordinate with other companies in the Company Group and/or external transportation companies to continue the transportation service in other countries.</li> </ul>

Malaysia and Singapore	<ul style="list-style-type: none"> <li>• Euroasia Integrated Logistic Service (M) Sdn Bhd (“EILS”) coordinates with customers regarding service orders and detail of the transportation to communicate with transportation service providers in the Company Group, as well as provide transportation service from the country of departure to the destination.</li> <li>• Euroasia Total Logistics (M) Sdn Bhd (“ETL MY”) prepares transportation routes in Malaysia and Singapore after the detail of transportation is finalized with the customers and provide transportation service within Malaysia or Singapore. When the transit goods reach the border of Malaysia or Singapore, ETS will coordinate with other companies in the Company Group and/or external transportation companies to continue the transportation service in other countries.</li> </ul>
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For the year ending on December 31, 2020 - 2022 and for the 6-month period ending on June 30, 2022 - 2023, the revenue of the Company Group by country of operation is as follows:

**Revenue of the Company Group by country in 2020 - 2022  
and in the 6-month period of 2022 - 2023**

Revenue	For years ending on December 31						For 6-month period ending on June 30			
	2020		2021		2022		2022		2023	
	THB million	%	THB million	%	THB million	%	THB million	%	THB million	%
Service Income	939.04	100.00	1,855.71	100.00	1,477.30	100.00	689.73	100.00	646.18	100.00
<i>Thailand</i> <sup>/1</sup>	180.21	19.19	444.92	23.98	367.22	24.86	161.53	23.42	177.71	27.50
<i>Malaysia</i> <sup>/2</sup>	576.69	61.41	994.29	53.58	784.53	53.11	384.20	55.70	268.97	41.62
<i>China</i> <sup>/3</sup>	182.15	19.40	416.50	22.44	325.55	22.04	144.00	20.88	199.51	30.88

Remark: /1 Comprises of revenues of ETL and ETS  
/2 Comprises of service revenues of ETL MY and EILS  
/3 Comprises of service revenues of ETL SZ and ETL GX

**Summary of Risk Factors:**

1. Risk factors that may affect the business operations of the Company
  - 1.1 The COVID-19 pandemic may have effects on the business of the Company’s customers who are exporters, leading to a decline in exports which may have some effects on the Company’s revenue.
  - 1.2 Border closure to contain the spread of COVID-19 may disrupt cross-border transportation and increase uncertainty in transportation, which may have some effects on the Company’s revenue.
  - 1.3 The continuously increasing oil price in the global market may have some effects on the Company’s cost management for cross-border transportation service.
  - 1.4 The Company bears the risk of liabilities from any damage that may occur during transportation, if proven that such damage occurs during the transportation process.
  - 1.5 The cross-border transportation business is a highly competitive business. Therefore, there is a risk that the Company may lose market share, which may have a negative effect on the Company’s performance and financial position.
  - 1.6 The Company operates in several countries. Therefore, the Company has to comply with various different regulations, which may lead to compliance risk that may cause legal disputes or fine payments.

## 2. Operation Risks

- 2.1 The Company bears the risk that the majority shareholders, who hold more than 50% of the registered and paid-up shares (before the IPO), may have influence on the policy and management of the Company.
- 2.2 The business operations of the Company require knowledge and expertise in exporting and importing regulations of each country that the Company has business in, as well as expertise in the format and conditions of the logistics system. Therefore, there is a risk of having insufficient personnel with the required knowledge and comprehension of these regulations.
- 2.3 The Company has associates and subsidiaries in foreign countries, which may have limitations in foreign shareholding.

## 3. Financial Risks

- 3.1 The Company Group has revenues and expenses in foreign currencies. Therefore, the risks from exchange rate fluctuations may affect the revenue and profit margins of the Company Group.
- 3.2 The Company Group receives service fees in terms of per service and per month, according to each invoice. Therefore, there may be risks from late payments from the customers, which may affect the liquidity of the Company Group.
- 3.3 The Company Group bears the risk of breaching loan agreements with financial institutions as a result of Euroasia Transport Company Limited (“ETS”) was not able to maintain financial ratios as specified in the conditions of the loan agreement at the end of the year 2022. Such a risk may have some effects on the financial position of the Company Group as the financial institutions have the right to demand for debt payment on the basis of failure to comply to the agreement. Nevertheless, ETS has made a written notification and request to the financial institutions prior to the end of the year 2022. As a result, the financial institutions have agreed to ease the related conditions and requirements, as well as to regard that ETS did not default on the loan/agreement in 2022. In this regard, the management of the Company Group has set up measures to manage such risks by closely monitoring the performance in order to maintain the Company Group’s financial position in an appropriate level and in line with the conditions of the loan agreement. In addition, the Company Group has made projections of the Company’s and ETS’s performances. According to the performance in the 6 months period of 2023 and the forecasted performance for the year 2023, the financial ratios of the Company and ETS were in line with the conditions of the loan agreement. Further details on possible risks that may arise from the inability to comply with terms and conditions of other agreements and prevention measures of the Company are disclosed in Part 2.2.5 General Information and other Important Information.

## 4. Risks relating to the securities offering

- 4.1 Compliance risks with regulations of the SET.
- 4.2 The market price of ordinary shares of the Company may fluctuate after the IPO due to several factors that the Company cannot control.
- 4.3 Non-resident foreign shareholders may have limitations in subscribing to rights offering of ordinary shares in the future.
- 4.4 Foreign ownership limit may cause limitations on shares transfer, which may affect trade liquidity and the market price of the shares of the Company.

**Statement of Financial Position:**

Statement of Financial Position (Unit: THB million)	2020	2021	2022	6-month period of 2023
Total assets	490.73	1,133.84	1,015.87	973.00
Total liabilities	372.52	765.91	607.57	548.68
Shareholders' equity	118.22	367.94	408.29	424.32
Issued and paid-up shares	100.00	122.45	174.07	174.07 <sup>/1</sup>
Service income	939.04	1,855.71	1,477.30	646.18
Cost of service	(806.15)	(1,611.60)	(1,269.02)	551.21
Net profit	72.70	117.01	50.07	31.87
Profit per share (THB/share)	2.91	0.19 <sup>/2</sup>	0.50 <sup>/2</sup>	0.086
Basic profit ratio (%)	14.15	13.15	14.10	14.70
Net profit ratio (%)	7.73	6.27	3.38	4.91
Return on Assets (%)	18.39	14.40	4.66	5.82
Return on Equity (%)	107.56	48.14	12.90	13.91 <sup>/3</sup>
Debt to Equity Ratio (times)	3.15	2.08	1.49	1.29 <sup>/3</sup>
Dividend yield (%)	N.A.	N.A.	103.09	28.05 <sup>/4</sup>

Remark: /1 The extraordinary shareholders' meeting No. 2/2023 held on August 7, 2023 has approved an increase of registered capital from THB 174.07 million to THB 310.00 million by offering the newly issued ordinary shares to the existing shareholders in proportion to their holding (Rights Offering) in the amount of 100,000,000 shares at the par value of THB 0.50 per share. As a result, as of August 21, 2023, the Company has issued and paid-up capital of THB 224.07 million.

/2 The profit per share ratios for the years 2021 and 2022 were calculated from the net profit in the part of shareholders' equity of THB 57.92 and 106.18 million, respectively, in relations to the weighted number of shares of 300.22 and 214.02 million shares, respectively.

/3 After considering the changes in the shareholders' equity due to the increase of capital and the payment of newly issued shares of THB 50.00 million and an interim dividend payment of not more than THB53.00 million, the Return on Equity and the Debt to Equity Ratio were equivalent to 14.12% and 1.33 times, respectively.

/4 The annual general meeting of shareholders for the year 2023, held on April 20, 2023, has approved a dividend payment from the performance of the year 2022 at the rate of THB 0.0256 per share, which resulted in the total dividend payment of THB 8.94 million. In addition, the Board of Directors' Meeting No. 5/2023, held on August 7, 2023, has approved a dividend payment for the performance of the Company in the period of January 1 - July 31, 2023, at the rate of THB 0.15 per share, which resulted in the total amount not exceeding THB 53 million. Such dividend payment is scheduled to be paid in August 2023. The dividend payout, calculated from the net profit of the 6-month period of 2023, is 191.91%.

**Explanation of the Financial Statements and Operation Performances:**
**Operation Performances**

In the year 2020 - 2022 and the 6-month period of 2022 and 2023, the Company Group has the total service income of THB 939.04 million, THB 1,855.71 million, THB 1,477.30 million, THB 689.73 million and THB 646.18 million, respectively. The total service income of the Company Group arises from Cross Border Transportation Service.

For the year 2020, the increased revenue was a result of rising demand and the Company Group's ability to maintain its customer base. The COVID-19 control measures in several countries have resulted in shortages of containers for sea freight and caused the freight rate to increase significantly. Therefore, some customers have switched to cross-border service (CBS), which led to a 107.51% increase in service revenue in 2020.

For the year 2021, the increased revenue was a result of rising demand for cross-border service. In addition, the Company Group had launched the Road-Rail Transportation Service that connects land transportation with the Laos-China rail system, which shortened the transport duration and provided an alternative mode of transportation to reduce congestion at the Customs gates in and out of China. As a result, the service revenue increased 97.62% when compared to 2020.

For the year 2022, the service revenue of the Company Group has declined 20.39% from the previous year due to Chinese Government's border closure to control the spread of COVID-19 in January - May, causing difficulties in cross-border transport service by the means of truck. Nevertheless, the Company Group has switched some part of its transportation routes in and out of China to the Laos-China rail system and increased service in the shorter distance transport service that does not pass in and out of China. After the Chinese Government relaxed its border control in June, the cross-border transportation could resume its normal course, resulting in a rebound in transport volume and the Company Group's revenue.

For the 6-month period of 2023, the service income of the Company Group has declined 6.31% from the same period of the previous year due to higher competition in the logistics industry and the price difference between land, sea and air transport, especially sea freight rate, has continued to narrow from 2022, which caused some of the exporters to switch to sea transport. Nevertheless, the freight rate has increased slightly in the 2<sup>nd</sup> quarter of 2023, leading to an increase in land transport. Comparing to the same period of the previous year, the revenue of the Company Group in the first 6 months of the year 2023 is slightly lower due to high base in the first 3 months of 2022 that the Company Group received additional fees for service when China closed its land transport border.

The gross profits of the Company Group for the years 2020 - 2022 and the 6-month period of the year 2022 and 2023 were THB 132.89 million, THB 244.11 million, THB 208.30 million, THB 96.26 million and THB 94.97 million, respectively, which were equivalent to 14.15%, 13.15%, 14.10%, 13.96% and 14.70%, respectively.

The increased gross profit in 2020 was a result of rising demand for transportation services and continuous increase of sea freight rate. In the year 2021, the gross profit declined due to oil price fluctuation, which is the main operating cost of the Company Group. For the year 2022, the Company Group has higher gross profit as the service revenue rose with the volume of transported goods in the China to Thailand Route and in the Malaysia and Singapore to China Route. For the 6-month period of 2023, the gross profit of the Company Group was slightly lower than the same period of the previous year. However, the gross profit margin was higher as the Company Group had improved its cost management and the outsource expense, which is the largest operating cost of the Company Group, had declined. In addition, in the 1st quarter of 2022, the Company Group had additional cost due to the Chinese border closure policy, leading to higher operating cost than other periods. Nevertheless, the border control has been lifted since June 2022.

The Company Group's net profits for the years 2020 - 2022 were THB 72.70 million, THB 117.01 million and THB 50.07 million, respectively, which translated to net profit ratios of 7.73%, 6.27% and 3.39%. And the Company Group's net profits for the 6-month period of 2022 and 2023 were THB 24.02 million and THB 31.87 million, respectively, which translated to net profit ratios of 3.48% and 4.93%, respectively. In the year 2020, the net profit and net profit margin had significantly increased as the gross profit increased as a result of rising demand for transportation services. In the year 2021, the net profit of the Company Group grew significantly from the growing volume of transport service after the COVID-19 pandemic had caused main seaports and airports to limit their service, thereby causing the sea freight and the air freight rates to increased. As a result, more



exporters and importers had switched to land transport instead of other modes of transportation, raising the revenue of the Company Group. However, the net profit margin in the year 2021 was lower than the year 2020 as the operating costs and financial costs had increased when compared to the previous year due to higher wages expenses paid to more employees, higher depreciation from new asset purchase, as well as higher interest expenses from new lease agreements. Meanwhile, the Company Group's net profit and net profit margin in 2022 was lower than the previous year due to higher wages expenses, depreciation and amortization. In the year 2022, the Company Group had increased the number of its employees and had made investments in fixed assets and right-of-use assets, causing the depreciation expense to increase. For the 6-month period of 2023, the net profit and net profit margin of Company Group had increased from the same period of the previous year. The operating expenses, especially the outsource expenses, had lowered as a result of the improved backhaul management system. In addition, the operating expenses from employee wages, audit fee and advisory fee for listing preparation had lowered.

### **Financial Position**

As of December 31, 2020 - 2023 and as of June 30, 2023, the Company Group had total assets of THB 490.73 million, THB 1,133.84 million, THB 1,015.87 million and THB 973.00 million, respectively. As of December 31, 2020, the total assets of the Company group had increased THB 190.74 million from the previous year due to the increase of account receivables and other receivables following higher revenue. As of December 31, 2021, the total assets of the Company group had increased THB 643.11 million from the previous year due to higher cash and cash equivalents, account receivables and other receivables following higher revenue, as well as the increased values of buildings and equipment and the difference between the purchase prices and the fair values of operating assets such as prime movers and semi-trailers purchased from the outsource operators in Thailand. Such a purchase had the objective of lower the service costs of the Company Group. As of December 31, 2022, the total assets of the Company group had decreased THB 117.97 million from the previous year due to a decrease in account receivables and other receivables following lower revenue and a decrease in the value of buildings and equipment due to depreciation. As of June 30, 2023, the total assets of the Company group had decreased THB 42.87 million from the same period of the previous year due to a decrease in cash and cash equivalent after payments of account payables, rent, and loan payments, as well as a decrease in the value of buildings and equipment due to depreciation.

As of December 31, 2020 - 2023 and as of June 30, 2023, the Company Group had total liabilities of THB 372.52 million, THB 765.91 million, THB 607.58 million and THB 548.68 million, respectively. As of December 31, 2020, the total liabilities of the Company Group had increased THB 89.50 million or 31.62% from the previous year as a result of higher accounts payable and other payables following more operations. As of December 31, 2021, the total liabilities of the Company Group had increased THB 393.39 million or 105.6% from the previous year as a result of higher account payable and other payables following more operations, as well as an increase in long term borrowings and payable from a business purchase as the Company Group had purchased operating assets from the outsource operators in Thailand. Meanwhile, as of the end of the year 2022, the total liabilities of the Company Group had decreased THB 158.33 million due to payments of account payables and other creditors. In addition, lower business operations had resulted in lower accounts payable, while repayments of bank loans and payables from business purchases had lowered liabilities of the Company Group. As of June 30, 2023, the total liabilities of the Company Group had decreased THB 58.90 million from the end of 2022 as the Company Group had made payments its account payables and other creditors. In addition, the management team had improved the transport management system and had better utilized backhauls. With lower operating costs for outsource service, the outstanding account payables had lowered. Moreover, the Company Group had made payments to the long-term loan from the financial institutions during such period.

As of December 31, 2020 - 2023 and as of June 30, 2023, the Company Group had shareholders' equity of THB 118.22 million, THB 367.94 million, THB 408.29 million and THB 424.32 million, respectively, or 24.09%, 32.45%, 39.78% and 43.61% of total liabilities and equity. In 2022, the shareholders' equity has increased THB 40.36 million from the previous year. The increase mainly came from the increase of registered and paid-up capital of THB 51.62 million. As of June 30, 2023, the shareholders' equity of the Company Group had increased THB 16.03 million from the end of 2023 as a result of an increase in retained earnings from the performance of the 6-month period of 2023. In 2020 - 2021, the Company did not make dividend payment, but the Company had made dividend in 2022 and 2023 as follows:

- The extraordinary meeting of shareholders No. 1/2022, held on May 24, 2022, has approved a dividend payment at the rate of THB 4.43 per share, which resulted in the total dividend payment of THB 54.25 million. The Company had made such dividend payment on November 8, 2022, and has allocated THB 4.16 million of retained earnings as a legal reserve.
- The annual general meeting of shareholders for the year 2023, held on April 20, 2023, has approved a dividend payment from the performance of the year 2022 at the rate of THB 0.025 per share, which resulted in the total dividend payment of THB 8.90 million. Such dividend payment has been paid in August 2023.
- The Board of Directors' Meeting No. 5/2023, held on August 7, 2023, has approved an interim dividend payment for the performance of the Company in the period of January 1 - July 31, 2023, at the rate of THB 0.15 per share, which resulted in the total amount not exceeding THB 53 million. Such dividend payment is scheduled to be paid in August 2023.

The dividend payments and the increase of registered and paid-up capital of the Company has no significant effect on the important financial ratios, as well as other financial ratios that the Company has to maintain according to loan agreements from financial institutions. The net effect on the shareholders' equity and operating cashflows of the Company from such dividend payment of THB 53.00 million and a THB 50.00 million capital increase was only THB 3.00 million, which is insignificant to the total shareholders' equity. Further details of important financial ratios are disclosed in Section 4.1.12 Important Financial Ratios in Part 2.2.4 Management Discussion and Analysis: MD&A.

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สำหรับลูกค้าประเภทบุคคลธรรมดาฝากเข้าบัญชีผู้ออกหลักทรัพย์ (Issuer Account)  
แบบแจ้งสถานะความเป็นบุคคลอเมริกันและผู้มีถิ่นที่อยู่ทางภาษีในประเทศอื่น  
FATCA/CRS Self-Certification Form for Individual Customer

วันที่ \_\_\_\_\_

Date

เลขทะเบียนผู้ถือหุ้น \_\_\_\_\_

Account ID

ผู้ถือหุ้นหลัก (คำนำหน้า/ชื่อ/สกุล) \_\_\_\_\_

Shareholder (Title / Name / Surname)

เลขประจำตัวประชาชน/เลขหนังสือเดินทาง \_\_\_\_\_ วัน/เดือน/ปีเกิด \_\_\_\_\_

Identification No. / Passport No.

Birth Date

สถานที่เกิด \_\_\_\_\_ สัญชาติ \_\_\_\_\_

Place of Birth

Nationality

ที่อยู่ปัจจุบัน \_\_\_\_\_

Current Address

ที่อยู่ที่ใช้สำหรับติดต่อ  เหมือนที่อยู่ปัจจุบัน

Mailing Address

Same as current address

 แตกต่างจากที่อยู่ปัจจุบัน (โปรดระบุ) \_\_\_\_\_

If different from current address (Please specify)

## ส่วนที่ 1

## สถานะความเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA

## FATCA : Self-Certification

(หากตอบ "ใช่" ในข้อใดข้อหนึ่ง แสดงว่าผู้ถือหุ้นหลักเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA โปรดกรอกแบบฟอร์ม W-9)

(If you answer "Yes" for any of the questions, you are an American person pursuant to FATCA law, thus please fill in W-9)

1. เป็นพลเมืองอเมริกันหรือเกิดในสหรัฐอเมริกา  ใช่/YES  ไม่ใช่/No

Being a American citizen or born in the United States of America

2. มีถิ่นที่อยู่ถาวรในประเทศสหรัฐอเมริกา  ใช่/Yes  ไม่ใช่/No

Having permanent residence in the United States of America

\* หากตอบ "ใช่" ในข้อใดข้อหนึ่ง แสดงว่าท่านมีข้อบ่งชี้ว่าอาจเป็นบุคคลสัญชาติอเมริกันตามกฎหมาย FATCA ดังนั้น TSD ขอสงวนสิทธิ์ไม่รับฝากหลักทรัพย์ของท่านเข้าบัญชีบริษัทผู้ออกหลักทรัพย์ ขอให้ท่านโปรดเลือกวิธีรับหลักทรัพย์โดยวิธีอื่นแทน

If your answer(s) is/are "Yes" in any of the above answers, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.

ส่วนที่ 2

ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา

CRS: Declaration of Tax Residency (other than the U.S.)

“ถิ่นที่อยู่ทางภาษี” หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ โดยพิจารณาจากจำนวนวันที่ผู้ถือหลักทรัพย์อยู่ในประเทศนั้นในแต่ละปี หรือโดยพิจารณาจากหลักเกณฑ์อื่น ๆ

“Tax Residence” means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile there taking into consideration the number of days the securities holders reside in such country in each year or other criteria.

1. โปรดกรอกข้อมูลในตาราง

Please fill the table below;

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวผู้เสียภาษี (Tax Identification Number “TIN”)	หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If no TIN is unavailable, please indicate reason A, B or C stipulated in the bottom	หากเลือกเหตุผล ข โปรดระบุเหตุผล ที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้ :

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

2. โปรด Scan QR Code เพื่อตรวจสอบว่าท่านมีถิ่นที่อยู่ทางภาษีในประเทศคู่สัญญาตามหลักเกณฑ์ CRS หรือไม่

Please scan QR Code to identify whether you have tax residence in CRS countries.

ใช่/Yes

ไม่ใช่/No



ประเทศคู่สัญญาตามหลักเกณฑ์ CRS

List of CRS Countries

\* หากตอบ “ใช่” แสดงว่าท่านมีถิ่นที่อยู่ทางภาษีในประเทศคู่สัญญาตามหลักเกณฑ์ CRS ดังนั้น TSD ขอสงวนสิทธิ์ไม่รับฝากหลักทรัพย์ของท่านเข้าบัญชีบริษัทผู้ออกหลักทรัพย์ ขอให้ท่านโปรดเลือกวิธีรับหลักทรัพย์โดยวิธีอื่นแทน

If your answer(s) is/are “Yes”, you are defined that you are Tax residency in CRS countries, TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.

ส่วนที่ 3

การยืนยันและการเปลี่ยนแปลงสถานะ

Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ศูนย์รับฝากฯ”) ตามแบบแจ้งสถานะฯ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ

The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. (“TSD”) pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์เปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่เป็นปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำเสนอเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่มีการเปลี่ยนแปลงนั้น

The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.

4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำส่งข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

### ส่วนที่ 4

### การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี

#### Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า "กลุ่มตลาดหลักทรัพย์ฯ") เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: "FATCA"), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: "CRS") ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: "OECD") หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: "IRS") โดยข้อมูลนี้อาจมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าว รวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตาม หรือผู้ไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี การจ่ายเงินเข้า-ออกจากรายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as "SET Group") for the purpose of complying with The Foreign Account Tax Compliance Act (FATCA), Common Reporting Standards (CRS) as well as regulations of the Organization for Economic Co-operation and Development (OECD), and domestic and oversea taxation authorities which including Internal Revenue Service (IRS). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or oversea taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or oversea taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่ให้หรือไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่เป็นต่อการพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ได้ให้ข้อมูลที่จำเป็นต้องใช้ในการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่าง ๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ \_\_\_\_\_ ผู้ถือหลักทรัพย์/ผู้มีอำนาจลงนามแทนผู้ถือบัญชี  
Signature Securities holders/Person authorized to sign on behalf of the account holder

<p><u>สำหรับเจ้าหน้าที่</u> For official use only</p> <p>วันที่ _____ ผู้ตรวจรับ _____ Date Checker</p>	<p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents.</p> <p>ลงชื่อ _____ เจ้าหน้าที่ Signature Officer</p>
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สำหรับลูกค้าประเภทนิติบุคคลฝากเข้าบัญชีผู้ออกหลักทรัพย์ (Issuer Account)  
แบบแจ้งสถานะความเป็นบุคคลอเมริกันและผู้มีถิ่นที่อยู่ทางภาษีในประเทศอื่น  
FATCA/CRS Self-Certification Form for Entity/Juristic Person

วันที่ \_\_\_\_\_  
Date

เลขทะเบียนผู้ถือหุ้น \_\_\_\_\_  
Account ID

ชื่อองค์กร/นิติบุคคล/บริษัท \_\_\_\_\_  
Name of Organization/Entity/Company

ประเทศที่จดทะเบียน หรือจัดตั้ง \_\_\_\_\_ เลขทะเบียนนิติบุคคล \_\_\_\_\_  
Country of Incorporation/Registration or Organization Entity Registration Number

ที่อยู่ปัจจุบัน \_\_\_\_\_  
Current Address

ที่อยู่ที่ใช้สำหรับติดต่อ  เหมือนที่อยู่ปัจจุบัน  
Mailing Address Same as current address  
 แตกต่างจากที่อยู่ปัจจุบัน (โปรดระบุ) \_\_\_\_\_  
If different from current address (Please specify)

เลขประจำตัวผู้เสียภาษีในประเทศไทย \_\_\_\_\_  
Thai Tax Identification Number

เลขประจำตัวผู้เสียภาษีในประเทศอื่น (โปรดระบุทุกประเทศ ถ้ามี)  
Foreign Tax Identification Number(s) (Please provide a list of countries, if any)

ประเทศ/Country \_\_\_\_\_ เลขประจำตัวผู้เสียภาษี/Tax Identification \_\_\_\_\_

ประเทศ/Country \_\_\_\_\_ เลขประจำตัวผู้เสียภาษี/Tax Identification \_\_\_\_\_

ประเทศ/Country \_\_\_\_\_ เลขประจำตัวผู้เสียภาษี/Tax Identification \_\_\_\_\_

## ส่วนที่ 1

### สถานะความเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA

#### FATCA : Self-Certification

- เป็นบริษัทที่จดทะเบียนในประเทศสหรัฐอเมริกา (หากตอบ "ใช่" โปรดกรอก W-9)  ใช่/Yes  ไม่ใช่/No  
Being a juristic person registered in the United States of America (If answer "Yes", please fill in W-9)
- เป็นสถาบันการเงิน ภายใต้หลักเกณฑ์ของ FATCA (หากตอบ "ใช่" โปรดระบุประเภท  PFFI  RDCFFI)  ใช่/Yes  ไม่ใช่/No  
Being a financial institution under FATCA requirements (If answer "Yes", please specify  PFFI  RDCFFI)  
(หาก "ใช่" กรุณากรอกหมายเลข GIIN □□□□□□.□□□□□□.□□.□□□□)  
(If "Yes", please fill in GIIN □□□□□□.□□□□□□.□□.□□□□)
- เป็นนิติบุคคลที่มีรายได้จากการลงทุน หรือรายได้ทางอ้อมตั้งแต่ร้อยละ 50 ขึ้นไปของรายได้รวม  ใช่/Yes  ไม่ใช่/No  
หรือมีทรัพย์สินที่ก่อให้เกิดรายได้ดังกล่าวได้ตั้งแต่วันที่ 50 ขึ้นไปของสินทรัพย์รวม ในรอบบัญชีปีล่าสุด (หาก "ใช่" โปรดกรอก W-8BEN-E)  
Being a juristic person with income from investment or indirect income of at least 50 percent of the total income or having income generating asset of at least 50 percent of the total asset within the latest financial year (If "Yes", please fill in W-8BEN-E)

\* หากตอบ "ใช่" ในข้อ 1 และ/หรือข้อ 3 แสดงว่าท่านมีข้อบ่งชี้ว่าอาจเป็นนิติบุคคลสัญชาติอเมริกันตามกฎหมาย FATCA ดังนั้น TSD ขอสงวนสิทธิ์ไม่รับฝากหลักทรัพย์ของท่านเข้าบัญชีบริษัทผู้ออกหลักทรัพย์ ขอให้ท่านโปรดเลือกวิธีรับหลักทรัพย์โดยวิธีอื่นแทน  
If your answer(s) is/are "Yes" in #1 and/or #3, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.

## ส่วนที่ 2

## สถานะของนิติบุคคลภายใต้หลักเกณฑ์ของ CRS

## Entity's status under the CRS

1. ผู้ถือหลักทรัพย์เป็นสถาบันการเงินภายใต้หลักเกณฑ์ของ CRS  ใช่/Yes  ไม่ใช่/No

The securities holder is a Financial Institution under the CRS

(หากตอบว่า "ใช่" โปรดเลือกตอบข้อ 1.1-1.2 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 1.1-1.2 only one answer)

- 1.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งอยู่ในรัฐคู่สัญญา หรือเป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญาและไม่ได้บริหารโดยสถาบันการเงินตามหลักเกณฑ์ของ CRS

Is a juristic person which operates business related to investment and is located in a contracting state, or is a juristic person which operates business related to investment and is not located in a contracting state and is not managed by a financial institution pursuant to the rules of the CRS.

- 1.2 เป็นสถาบันการเงิน ประเภทสถาบันรับฝากเงิน สถาบันผู้รับฝากสินทรัพย์ หรือบริษัทประกัน ตามหลักเกณฑ์ของ CRS

Is a financial institution categorized as a depository, custodian or insurance company pursuant to the rules of the CRS.

2. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นแอคทีฟเอ็นเอฟอี (Active NFE)  ใช่/Yes  ไม่ใช่/No

The securities holder is an Active Non-Financial Entity "Active NFE".

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 2.1-2.4 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 2.1-2.4 only one answer)

- 2.1 Active NFE – เป็นนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง หรือเป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง

Active NFE – is a juristic person the shares of which are ordinarily traded in the established stock exchange or is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the established stock exchange.

หากเลือกข้อ 2.1 โปรดระบุชื่อตลาดหลักทรัพย์ที่ซื้อขายหุ้น .....

(If select 2.1, please provide the name of the established securities market on which the company is regularly traded)

หากผู้ถือหลักทรัพย์เป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง โปรดระบุชื่อนิติบุคคลที่มีความสัมพันธ์ที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง .....

In case the securities holder is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the stock exchange established, please specify the name of such juristic person the shares of which are ordinarily traded in the established stock exchange

- 2.2 Active NFE – เป็นหน่วยงานของรัฐบาล หรือธนาคารกลาง (Government Entity or Central Bank)

- 2.3 Active NFE – เป็นองค์การระหว่างประเทศ (International Organization)

- 2.4 Active NFE – เป็นหน่วยงานอื่นนอกเหนือจากข้อ 2.1 - 2.3 (Active NFE-other than 2.1-2.3)

เช่น นิติบุคคลใหม่ที่ตั้งขึ้นไม่เกิน 24 เดือน, นิติบุคคลที่อยู่ในกระบวนการขายทรัพย์สินเพื่อชำระบัญชีหรือฟื้นฟูกิจการ โดยมีเจตนาจะดำเนินธุรกิจอย่างอื่นนอกจากการเป็นสถาบันการเงิน และนิติบุคคลที่สัดส่วนของรายได้และทรัพย์สินไม่เข้าลักษณะเป็นพาสซีฟเอ็นเอฟอี ทั้งนี้ นิติบุคคลดังกล่าวต้องมีคุณสมบัติครบถ้วนตามเงื่อนไขที่ CRS กำหนด

Such as a juristic person newly established for a period not exceeding 24 months, a juristic person which is in the process of selling its assets for the purpose of liquidation or rehabilitation with the intention to operate business other than as a financial institution, and a juristic person the proportion of revenue and assets of which does not fit the characteristics of a passive NFE. In this regard, such juristic person shall possess all the qualifications pursuant to the conditions prescribed by CRS.



3. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นพาสซีฟเอ็นเอฟอี (Passive NFE)  ใช่/Yes  ไม่ใช่/No

The securities holder is a Passive Non-Financial Entity "Passive NFE".

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 3.1 หรือ 3.2 เพียงข้อเดียว และโปรดระบุจำนวนบุคคลผู้มีอำนาจควบคุมทั้งหมดของนิติบุคคล และถิ่นที่อยู่ทางภาษีของผู้มีอำนาจควบคุม ในส่วนที่ 4 ด้วย)

(If "Yes", please select 3.1-3.2 only one answer, please also indicate the number of all Controlling Person(s) of the Entity and Tax Residency of Controlling Person(s) in Part 4)

หมายเหตุ หากผู้ถือหลักทรัพย์ที่เป็น Active NFE ตามข้อ 2. แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3. อีก

Remark If the securities holders is an Active NFE in 2, then the securities holders is not a Passive NFE in 3

3.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และบริหารโดยสถาบันการเงินตามข้อกำหนดของ CRS

Investment Entity located in a Non-Participating Jurisdiction and managed by Financial Institution under the definition of CRS

3.2 เป็นนิติบุคคลที่มีรายได้ที่ไม่ได้มาจากการประกอบกิจการโดยตรง เช่น เงินปันผล ดอกเบี้ย ค่าเช่า และค่าสิทธิ (Loyalty) (โดยที่ค่าเช่า และค่าสิทธิดังกล่าวไม่เกิดจากการประกอบธุรกิจโดยตรง) ตั้งแต่ร้อยละ 50 ขึ้นไปของรายได้ทั้งหมด หรือมีสินทรัพย์ที่ก่อให้เกิดหรือถือไว้เพื่อ

ก่อให้เกิดรายได้ในลักษณะดังกล่าว (เช่น เงินฝาก ทรัพย์สินทางการเงิน และทรัพย์สินที่ก่อให้เกิดค่าเช่า) ตั้งแต่ร้อยละ 50 ขึ้นไปของสินทรัพย์ทั้งหมดในระหว่างปีปฏิทินก่อนหน้า

Is a juristic person with revenue not derived from direct business operation such as dividend, interest, rental and royalty (and such rental and royalty do not arise from direct business operation) in an amount of at least 50 percent of the total revenue or with assets which generate or which are held to generate revenue of such characteristics (such as deposit, financial assets and assets which generate rental) in an amount of at least 50 percent of the total assets during the previous calendar year.

หมายเหตุ : หากผู้ถือหลักทรัพย์ที่เป็น Active NFE แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3.

Remark : If the securities holder is an Active NFE, the securities holder are not a Passive NFE in 3

ส่วนที่ 3

ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา  
CRS: Declaration of Tax Residency (other than the U.S.)

"ถิ่นที่อยู่ทางภาษี" หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ ที่ตั้งอันเป็นศูนย์จัดการและควบคุมนิติบุคคล ที่นิติบุคคลจดทะเบียนจัดตั้ง หรือโดยการพิจารณาจากหลักเกณฑ์อื่น ๆ

"Tax Residence" means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile or location for the management and control of juristic person where the juristic person is incorporated or other criteria.

1. โปรดกรอกข้อมูลในตาราง

Please fill the table below;

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวผู้เสียภาษี (Tax Identification Number: "TIN")	หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If TIN is unavailable, please indicate reason A, B or C stipulated in the bottom	หากเลือกเหตุผล ข โปรดระบุเหตุผล ที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้ถือหลักทรัพย์เป็นผู้มีถิ่นที่อยู่ที่ต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the securities holder is a tax resident in more than four countries, please use a separate sheet.

2. โปรด Scan QR Code เพื่อตรวจสอบว่าท่านมีถิ่นที่อยู่ทางภาษีในประเทศคู่สัญญาตามหลักเกณฑ์ CRS หรือไม่

Please scan QR Code to identify whether you have tax residence in CRS countries.

ใช่/Yes  ไม่ใช่/No



ประเทศคู่สัญญาตามหลักเกณฑ์ CRS

List of CRS Countries

\* หากตอบ "ใช่" แสดงว่าท่านมีถิ่นที่อยู่ทางภาษีในประเทศคู่สัญญาตามหลักเกณฑ์ CRS ดังนั้น TSD ขอสงวนสิทธิ์ไม่รับฝากหลักทรัพย์ของท่านเข้าบัญชีบริษัทผู้ออกหลักทรัพย์ ขอให้ท่านโปรดเลือกรับหลักทรัพย์โดยวิธีอื่นแทน  
If your answer(s) is/are "Yes", you are defined that you are Tax residency in CRS countries, TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.

**ส่วนที่ 4**

**ข้อมูลถิ่นที่อยู่ทางภาษีและเลขประจำตัวผู้เสียภาษีของผู้มีอำนาจควบคุม  
Tax Residency and Taxpayer Identification Number (TIN) of Controlling Person(s)**

โปรดตอบคำถามในส่วนนี้ หากท่านเป็น **Passive NFE** ตามข้อ 3.1 หรือ 3.2

Please answer in this part, if you are Passive NFE in 3.1 or 3.2

**4.1 จำนวนบุคคลผู้มีอำนาจควบคุมของนิติบุคคล (Number of controlling person(s) of the securities holder) \_\_\_\_\_ คน (person(s))**  
"ผู้มีอำนาจควบคุม" หมายถึง (1) บุคคลธรรมดาที่มีอำนาจควบคุมเหนือนิติบุคคล (2) ผู้ก่อตั้งทรัสต์ ทรัสต์ ผู้คุ้มครอง ผู้ได้รับผลประโยชน์ที่แท้จริง หรือผู้ได้รับผลประโยชน์ที่แท้จริงที่จำแนกตามประเภท และบุคคลธรรมดาอื่นใดที่มีอำนาจควบคุมสูงสุดเหนือกองทรัสต์ ในกรณีของกองทรัสต์ หรือ (3) บุคคลที่มีฐานะเทียบเท่าหรือคล้ายกัน ในกรณีของหน่วยที่จัดตั้งขึ้นตามกฎหมายอื่น ๆ นอกเหนือจากกองทรัสต์ ทั้งนี้ ตามรายละเอียดและเงื่อนไขที่ CRS กำหนด

"Controlling Person" means (1) an individual with control over the juristic person, (2) a founder of the trust, trustee, custodian, true beneficial owner or true beneficiary with specific categorization and any other individuals with the ultimate control over the trust in case of a trust, or (3) a person with equivalent or analogous status in case of a department established under laws other than a trust pursuant to the details and conditions prescribed by CRS.

**4.2 ข้อมูลของผู้มีอำนาจควบคุม (Details of Controlling Person(s))**

	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
ชื่อ - นามสกุล Full Name (First and last name)				
ประเภทของผู้มีอำนาจควบคุม (Type of Controlling Person) 1) โดยการถือหุ้น (Control by Ownership) 2) โดยการเป็นผู้บริหารระดับสูง (Through Senior Management Position) 3) ควบคุมด้วยทางอื่น (Control by other means)	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____
วันเดือนปีเกิด Date of Birth (DD/MM/YYYY)				
สัญชาติ Nationality				
สถานที่เกิด (เมืองและประเทศ) Place of Birth (City and Country)				
ที่อยู่ปัจจุบัน Current Address Full Address (House No., Street, City, Country, Post Code)				
ที่อยู่ใช้สำหรับติดต่อ (เฉพาะกรณีที่ตั้งต่างจากที่อยู่ปัจจุบัน) Mailing Address (Complete only if different from Current Address)				
(1) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence ..... เลขประจำตัวเสียภาษี TIN ..... หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุเหตุผล If no TIN available, please enter reason ..... หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) ..... .....	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) ..... .....	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) ..... .....	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) ..... .....

	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
<p>(2) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence ..... เลขประจำตัวเสียภาษี TIN ..... หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason ..... หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN</p>	<p>..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....</p>	<p>..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....</p>	<p>..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....</p>	<p>..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....</p>
<p>(3) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence ..... เลขประจำตัวเสียภาษี TIN ..... หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason ..... หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN</p>	<p>..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....</p>	<p>..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....</p>	<p>..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....</p>	<p>..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....</p>
<p>(4) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence ..... เลขประจำตัวเสียภาษี TIN ..... หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason ..... หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN</p>	<p>..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....</p>	<p>..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....</p>	<p>..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....</p>	<p>..... ..... <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) .....</p>

หากผู้มีอำนาจควบคุมไม่มีเลขประจำตัวเสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

**เหตุผล (A) –** ประเทศที่ผู้มีอำนาจควบคุมมีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวเสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the controlling person is a tax resident does not issue TINs to its residents.

**เหตุผล (B) –** ผู้มีอำนาจควบคุมไม่สามารถขอเลขประจำตัวเสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The controlling person is otherwise unable to obtain a TIN.

**เหตุผล (C) –** ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวเสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวเสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้มีอำนาจควบคุมเป็นผู้มีถิ่นที่อยู่ซึ่งชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the controlling person is a tax resident in more than four countries, please use a separate sheet.

โปรด Scan QR Code เพื่อตรวจสอบว่าท่านมีถิ่นที่อยู่ทางภาษีในประเทศคู่สัญญาตามหลักเกณฑ์ CRS หรือไม่

Please scan QR Code to identify whether you have tax residence in CRS countries.

ใช่/Yes  ไม่ใช่/No



ประเทศคู่สัญญาตามหลักเกณฑ์ CRS

List of CRS Countries

\* หากตอบ “ใช่” แสดงว่าท่านมีถิ่นที่อยู่ทางภาษีในประเทศคู่สัญญาตามหลักเกณฑ์ CRS ดังนั้น TSD ของสวททไม่รับฝากหลักทรัพย์ของท่านเข้าบัญชีบริษัท  
ผู้ออกหลักทรัพย์ ขอให้ท่านโปรดเลือกรับหลักทรัพย์โดยวิธีอื่นแทน

If your answer(s) is/are “Yes”, you are defined that you are Tax residency in CRS countries, TSD therefore reserves the rights not to deposit your securities into the Issuer  
Account. Please select other methods of securities holding.

## ส่วนที่ 5

### การยืนยันและการเปลี่ยนแปลงสถานะ Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ศูนย์รับฝากฯ”) ตามแบบแจ้งสถานะฯ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ

The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. (“TSD”) pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่มีเหตุการณ์เปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่ปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำเสนอเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่ที่มีการเปลี่ยนแปลงนั้น

The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.

4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำเสนอข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

## ส่วนที่ 6

### การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า “กลุ่มตลาดหลักทรัพย์ฯ”) เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: “FATCA”), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: “CRS”) ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: “OECD”) หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: “IRS”) โดยข้อมูลที่อาจมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าวรวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตามหรือไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี

การจ่ายเงินเข้า-ออกจากบัญชี รายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as “SET Group”) for the purpose of complying with The Foreign Account Tax Compliance Act (FATCA), Common Reporting Standards (CRS) as well as regulations of the Organization for Economic Co-operation and Development (OECD), and domestic and oversea taxation authorities which including Internal Revenue Service (IRS). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on

the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or oversea taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or oversea taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่ให้หรือไม่แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่จำเป็นต่อการพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ได้ให้ข้อมูลที่จำเป็นต่อการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่าง ๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ \_\_\_\_\_ ผู้ถือหลักทรัพย์/ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature

Securities holders/Person authorized to sign on behalf of the account holder

<p><b>สำหรับเจ้าหน้าที่</b> For official use only</p> <p>วันที่ _____ ผู้ตรวจรับ _____ Date Checker</p>	<p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents.</p> <p>ลงชื่อ _____ เจ้าหน้าที่ Signature Officer</p>
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**Attachment 6**

**Additional Instruction for Nominees, Custodians, Depositories, Brokers and Any Persons Who Hold Ordinary Shares of WICE Logistics Public Company Limited on behalf of Other Persons**

3 October 2023

To: Nominees, Custodians, Depositories, Brokers and Any Persons who Hold Ordinary Shares of WICE Logistics Public Company Limited (the "**Company**" or "**WICE**") on behalf of Other Persons

With reference to the disclosure by WICE regarding initial public offering of ordinary shares of Euroasia Total Logistics Public Company Limited or ETL (the "**IPO**") and listing ETL's ordinary shares on the Stock Exchange of Thailand (the "**SET**"), part of ETL's issued ordinary shares will be offered to the Eligible Shareholders of WICE (the "**Pre-Emptive Right**"). The registration statement and the prospectus filed with the Securities and Exchange Commission of Thailand (the "**SEC**") are expected to become effective in October 2023. In this regard, Thailand Securities Depository Company Limited ("**TSD**") will send a Certificate of Subscription Entitlement and other relevant subscription documents to the Eligible Shareholders of WICE whose names appear in ETL's share register book as at 26 September 2023 which is the Record Date designated for determining the list of WICE's shareholders who are eligible for the Pre-Emptive Right (the "**Record Date**").

In this regard, the offering of ETL's IPO shares does not constitute an offer to sell any securities or a solicitation of an offer to buy any securities in the United States or in any other country where such an offer to sell or solicitation of an offer to buy would be unlawful. In addition, ETL's ordinary shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and have not been and will not be registered with a securities regulatory authority of any jurisdiction (other than Thailand), such shares shall not be offered, sold, pledged or otherwise transferred in any other jurisdiction, both directly or indirectly, that would be against the law of that country, unless IPO shares of ETL has registered under the U.S. Securities Act or Securities Laws of other jurisdictions or the IPO shares of ETL are offered, sold, solicitation of an offer to buy or sell under an exemption from, or in a transaction not subject to the securities regulatory authority of such country.

In this regard, WICE would like to inform you that:

- 1) The offering and allocation of ETL's ordinary shares must be in accordance with the terms and conditions in relation to its allocation and must be in compliance with the relevant regulations and rules issued under Thai laws and those of other countries.



- 2) Pertaining to the allocation of ETL's ordinary shares to the Eligible Shareholders of WICE, ETL reserves its right to exclude the Eligible Shareholders of WICE whose mailing addresses as appear in WICE's share register book as at the Record Date are outside Thailand from the offering and allocation.
- 3) The Eligible Shareholders of WICE do not include nominees, custodians or any person having their mailing addresses in Thailand and hold shares on behalf of or for the benefit of any other person or client who resides outside Thailand.
- 4) ETL reserves its right to, at its discretion, refuse to offer and allocate its ordinary shares to a person or subscriber if the offering or allocation of shares to such person or subscriber shall or may cause:
  - (a) a contradiction to the laws, rules or any regulations in Thailand or any foreign country and/or the articles of association of ETL; or
  - (b) ETL to have any obligation or duty to perform or take any action other than actions which are required by the provisions or rules governing the issuance and offering for sale of securities under the Thai law; or
  - (c) such offering or allocation to not comply with the rules, procedures or conditions prescribed for the offer or allocation of ETL's IPO Shares

Nevertheless, Chairman of the Executive Committee or Managing Director or a person assigned by the Chairman of the Executive Committee or the managing director of ETL has the authority to amend and change the number of IPO shares for the Pre-Emptive Offering (not exceeding 15.00 percent of the total number of IPO shares), the conditions for the Pre-Emptive Offering, and the Pre-Emptive Ratio under the authority of the law and related regulations including any action as assigned by the Chairman of the Executive Committee or the Managing Director or a person assigned by the Chairman of the Executive Committee or Managing Director of ETL deems necessary and appropriate.

ETL shall not perform any actions which cause or may cause an infraction of the securities law of any other country, or cause or may cause ETL to have any obligation in addition to those required under Thai laws and regulations in relation to issuance and offering of securities. Therefore, WICE will not deliver documents relating to the offering of and subscription for ETL's ordinary shares to its shareholders and beneficial owners whose addresses as appear in its share register book as of the Record Date are outside Thailand, unless otherwise indicated by ETL.

If you receives a Certificate of Subscription Entitlement including other relevant subscription documents on behalf of WICE's shareholder in your capacity as a nominee, custodian, depository, broker and a person who holds ordinary shares of WICE on behalf of any person or client who has specified your address in Thailand as their mailing addresses, please be informed of the followings and proceed as follows:



- 1) you shall not pass, disclose or act in any manner that may cause the certificate of subscription entitlement for IPO Shares of ETL, including other relevant documents, to be in possession of your client or any person with the domicile outside of Thailand; and
- 2) in the event that you have received a subscription form or instruction regarding the subscription of IPO Shares of ETL from the account owner or a client with domicile outside of Thailand or such subscription form or instruction is sent or made outside of Thailand, you shall not proceed or follow such instruction.

In the event that you receive a Certificate of Subscription Entitlement and other documents relating to the subscription of ETL's ordinary shares which WICE sends to you as your name appears as a shareholder of WICE in its share register book as of the Record Date but you are holding WICE's shares in your capacity as a nominee, custodian depository, broker or you are a person who holds ordinary shares of WICE on behalf of any person or a client who resides outside Thailand, WICE hereby informs you that you and the beneficial owner and/or your client are not considered the Eligible Shareholder of WICE who is entitled to subscribe for Pre-Emptive Offering. WICE kindly requests you not to proceed with the subscription order and not to send the Certificate of Subscription Entitlement and other relevant subscription documents to such beneficial owner and/or client who resides outside Thailand.

*This document is a translation of the Additional Instructions for Nominees, Custodians, Depositories, Brokers and any Persons Who Hold Ordinary Shares of WICE Logistics Public Company Limited on behalf of Other Persons which were originally prepared in Thai language. This document was prepared solely for the convenience of foreign nominees, custodians, depositories, brokers and any persons who hold ordinary shares of WICE Logistics Public Company Limited on behalf of other persons and should not be relied upon as the definitive and official document. In the event of discrepancies between the Additional Instructions for Nominees, Custodians, Depositories, Brokers and any Persons Who Hold Ordinary Shares of WICE Logistics Public Company Limited on behalf of Other Persons in Thai language and its English translation, the original document in Thai language shall prevail.*



Stamp Duty  
THB10 /  
THB 30

Power of Attorney

For the subscription of newly issued ordinary shares of Euroasia Total Logistics Public Company Limited (“ETL”) by the shareholders of WICE Logistics Public Company Limited (“WICE”) who are entitled to pre-emptive right

Written at.....  
Date.....

I/We..... (the “Grantor”) Nationality.....  
ID Card Number/ Passport Number/ Juristic Person Registration Number.....Address.....  
Road.....Sub-district.....District.....Province.....  
Postal Code.....as a subscriber

I/We am/are a shareholder of WICE who is/are entitled to the pre-emptive right to subscribe for ETL’s newly issued ordinary shares whose name appears in the shareholder register book of WICE on 26 September 2023 (the “Record Date”). I/We hereby authorize Mr./Mrs./Ms. ....  
Age.....years old with ID Card Number/Passport Number.....  
Address.....Road.....Sub-District.....  
District.....Province.....Postal Code..... (the “Attorney”)  
to be the lawful and legal Attorney-in-fact to undertake any actions required for the subscription of newly issued ordinary shares of ETL in the Pre-Emptive Right offering in the number of.....shares, total subscription amount of THB.....with Asia Plus Securities Company Limited as a Lead Underwriter including signing, certifying, preparing, amending, submitting, delivering and receiving documents in subscription form, providing information in relation to the IPO subscription, agreeing to any terms and conditions of the relevant documents, making payment or accepting a refund of the IPO subscription proceeds, or other money pertaining to the IPO subscription, performing any acts as deemed appropriate and necessary for the IPO subscription on my/our behalf until completion.

All actions performed by the Attorney within the scope of power granted by this Power of Attorney shall be considered as if I/we performed by my/our actions and remain in full force and effect.

This Power of Attorney shall become effective from the date hereof.

IN WITNESS WHEREOF, Grantor and Attorney hereunder place signature (s) in the presence of witnesses as of the aforementioned date.

Signed .....Grantor  
(.....)

Signed .....Attorney  
(.....)

Signed .....Witness  
(.....)

Signed .....Witness  
(.....)

## Power of Attorney

**For the subscription of newly issued ordinary shares of Euroasia Total Logistics Public Company Limited (“ETL”) by the shareholders of WICE Logistics Public Company Limited (“WICE”) that are entitled to Pre-Emptive Right**

### 1. Documents of the Grantor

Type of Grantor	Documents
<b>Thai Individuals</b>	<p><b>Legal age</b></p> <p><input type="checkbox"/> Certified true copy of valid ID Card; or</p> <p><input type="checkbox"/> In case of a permanent (lifelong) ID card, a certified true copy of house registration showing the 13-digit ID number must be provided. In the event that the ID card is not available or has expired, the Grantor may submit a certified true copy of a valid official document which specifies his/her ID card number and certified true copy of house registration on which page specifies the ID card number.</p> <p><b>Minor</b></p> <p><u>If the minor has an ID card:</u></p> <p><input type="checkbox"/> Certified true copy of valid ID card of the minor; and</p> <p><input type="checkbox"/> Certified true copy of valid ID card of the parent (father, mother or legal representative) or legal guardian; and</p> <p><input type="checkbox"/> Evidence showing that the minor can legally subscribe for Pre-Emptive Right</p> <p><u>If the minor does not have an ID card:</u></p> <p><input type="checkbox"/> Certified true copy of valid ID card of the parent (father, mother or legal representative) or legal guardian; and</p> <p><input type="checkbox"/> Copy of house registration of the place where minor resides, certified by a parent (father, mother or legal representative) or legal guardian; and</p> <p><input type="checkbox"/> Evidence showing that the minor can legally subscribe for Pre-Emptive Right</p>
<b>Non-Thai Individuals</b>	<p><b>Legal age</b></p> <p><input type="checkbox"/> Certified true copy of valid alien identification card or passport</p> <p><b>Minor</b></p> <p><input type="checkbox"/> Evidence showing that the minor can legally subscribe for Pre-Emptive Right in the country where the minor is under jurisdiction</p>
<b>Juristic person incorporated in Thailand</b>	<p><input type="checkbox"/> Copy of the affidavit issued by the Ministry of Commerce within six months preceding the subscription date, certified by authorized signatory (ies) of the Grantor with the Grantor's seal affixed (if any); and</p> <p><input type="checkbox"/> Certified true copy of valid ID card, alien identification card or passport (as the case may be) of the authorized signatory (ies)</p>
<b>Juristic person incorporated outside Thailand</b>	<p><input type="checkbox"/> Copy of the certificate of incorporation or affidavit and copy of list of authorized signatories together with their specimen signatures issued within six months preceding the subscription date, certified by the authorized signatory (ies) with the Grantor's seal affixed (if any); and</p> <p><input type="checkbox"/> Certified true copy of valid ID card, alien identification card or passport of the authorized signatory (ies) (as the case may be)</p> <p>Copies of the above documents which are certified outside Thailand must be proceeded as follows:</p> <ol style="list-style-type: none"> <li>1. The signature (s) of the person (s) who prepared or certified the documents must be certified by a notary public or an equivalent authority in the jurisdiction in which the documents were made or certified; and</li> <li>2. The signature and seal of the notary public or an equivalent authority in 1. above must be certified by an officer of the Thai embassy or Thai Consulate General in the jurisdiction in which the documents were made or certified; and</li> </ol> <p><i>Remark: The certification must be made within six months preceding the subscription date.</i></p> <ol style="list-style-type: none"> <li>3. Certified true copy of valid alien identification or passport (as the case may be) of the authorized signatory (ies) must be attached.</li> </ol>

## 2. Documents of the Attorney in Fact

Type of Attorney in Fact	Documents
Thai individuals who reach legal age	<input type="checkbox"/> Certified true copy of valid ID card; or <input type="checkbox"/> In case of a permanent (lifelong) ID card, a certified true copy of house registration showing the 13-digit ID card number must be provided. In the event that the ID card is not available or has expired, the Grantee may submit a certified true copy of a valid official document which specifies his/her ID card number and certified true copy of house registration on which page specifies the ID card number.
Foreign individuals who reach legal age	<input type="checkbox"/> Certified true copy of valid alien identification card or passport
Juristic person incorporated in Thailand	<input type="checkbox"/> Copy of the affidavit issued by the Ministry of Commerce within six months prior to the subscription date, certified by authorized signatory (ies) of the Grantee with the Grantee's seal affixed (if any); and <input type="checkbox"/> Certified true copy of valid ID card, alien identification card or passport of the authorized signatory (ies) (as the case may be).
Juristic person incorporated outside Thailand	<input type="checkbox"/> Copy of the certificate of incorporation or affidavit and copy of list of authorized signatory (ies) together with their specimen signatures issued within six months preceding the subscription date, certified by the authorized signatory (ies) of the Grantee with the Grantee's seal affixed (if any); and <input type="checkbox"/> Certified true copy of valid ID card, alien identification card or passport of the authorized signatory (ies) (as the case may be).  Copies of the above documents which are certified outside Thailand must be proceeded as follows: <ol style="list-style-type: none"> <li>1. The signature (s) of the person(s) who prepared and certified the documents must be certified by a notary public or an equivalent authority in the jurisdiction in which the documents were made or certified; and</li> <li>2. The signature and seal of the notary public or an equivalent authority in 1. above must be certified by an officer of the Thai embassy or Thai Consulate General in the jurisdiction in which the documents were made or certified; and  <i>Remark: The certification must be made within six months prior to the subscription date.</i></li> <li>3. Certified true copy of valid alien identification or passport (as the case may be) of the authorized signatory (ies) must be attached.</li> </ol>

## 3. Subscription form and supporting documents for the subscription of ETL's ordinary shares as set out in the details of subscription methods and subscription payment for ordinary shares of Euroasia Total Logistics Public Company Limited applicable to the Eligible Shareholders of WICE Logistics Public Company Limited

- Remarks:**
- Any deletion of, crossing-out of or addition to the provision of the Power of Attorney must be endorsed with the Grantor's signature.
  - The signature(s) that certifies the supporting documents must be the same as that used in executing all subscription documents.